

The background of the slide features a wine bottle on the left and a cluster of autumn leaves in shades of orange, red, and yellow on the right. The text is overlaid on this background.

# Perspectivas da Vitivinicultura

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Eu gosto de...

CARMENÈRE  
CAB. FRANC

CABERNET  
SAUVI  
GNON

Montepulciano

Pinot Noir

MERLOT

PINOT

GRIGIO

CHianti

SAUVIGNON

BLANC

ROSE

Chardonnay

Afrique du Sud

Algérie

Allemagne

Argentine

Australie

Autriche

Belgique

Bolivie

Brésil

Bulgarie

Chili

Chypre

Danemark

Espagne

Etats-Unis

Finlande

France

Géorgie

Grèce

Hongrie

Israël

Italie

Liban

Luxembourg

Maroc

Mexique

Moldavie

Norvège

Nouvelle-Zélande

Pays-Bas

Pérou

Portugal

République Tchèque

Roumanie

Royaume-Uni

Russie

Slovaquie

Slovénie

Suède

Suisse

Tunisie

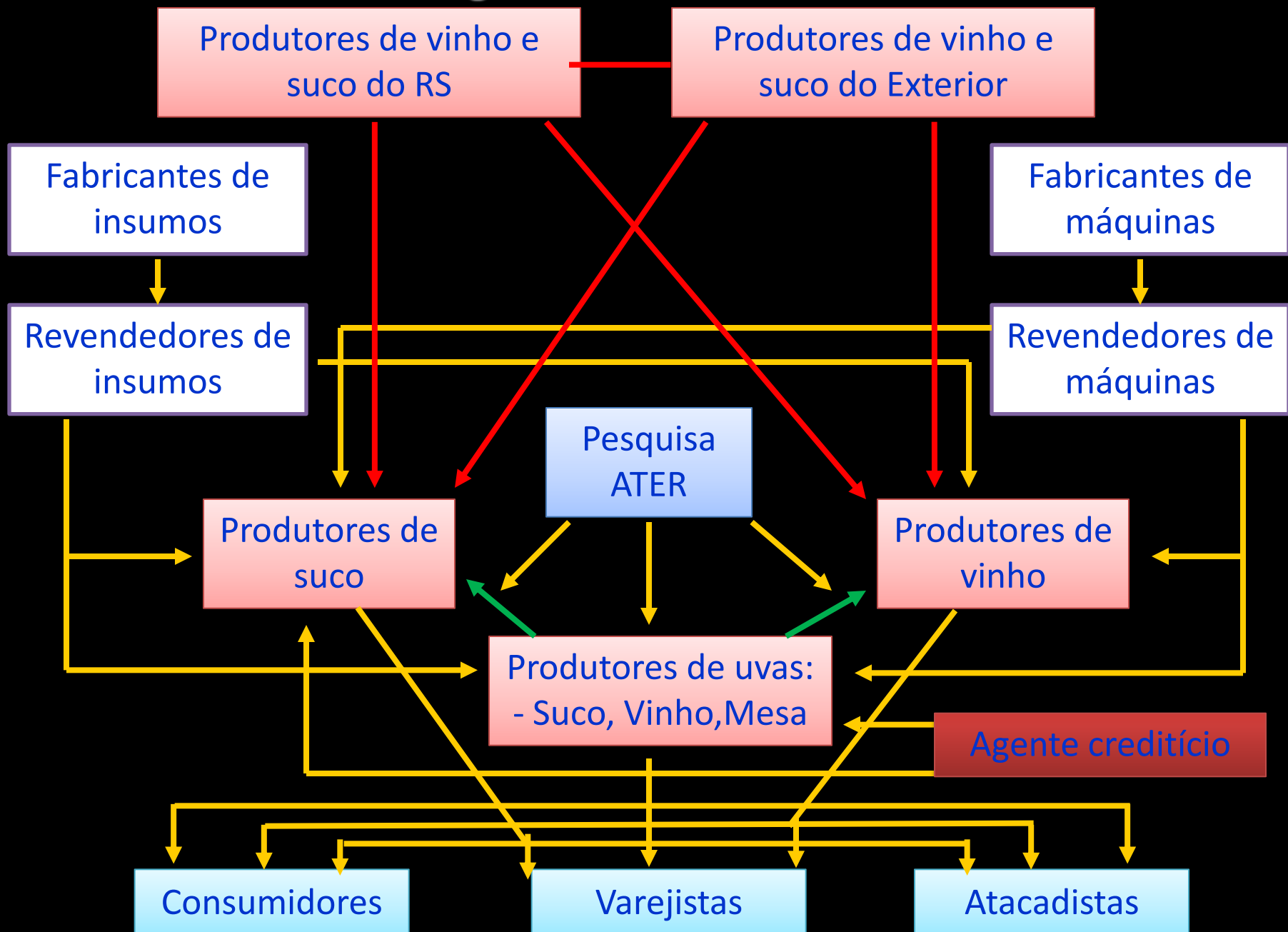
Turquie

Ukraine

Uruguay

Yougoslavie

# Fluxograma da Vitivinicultura

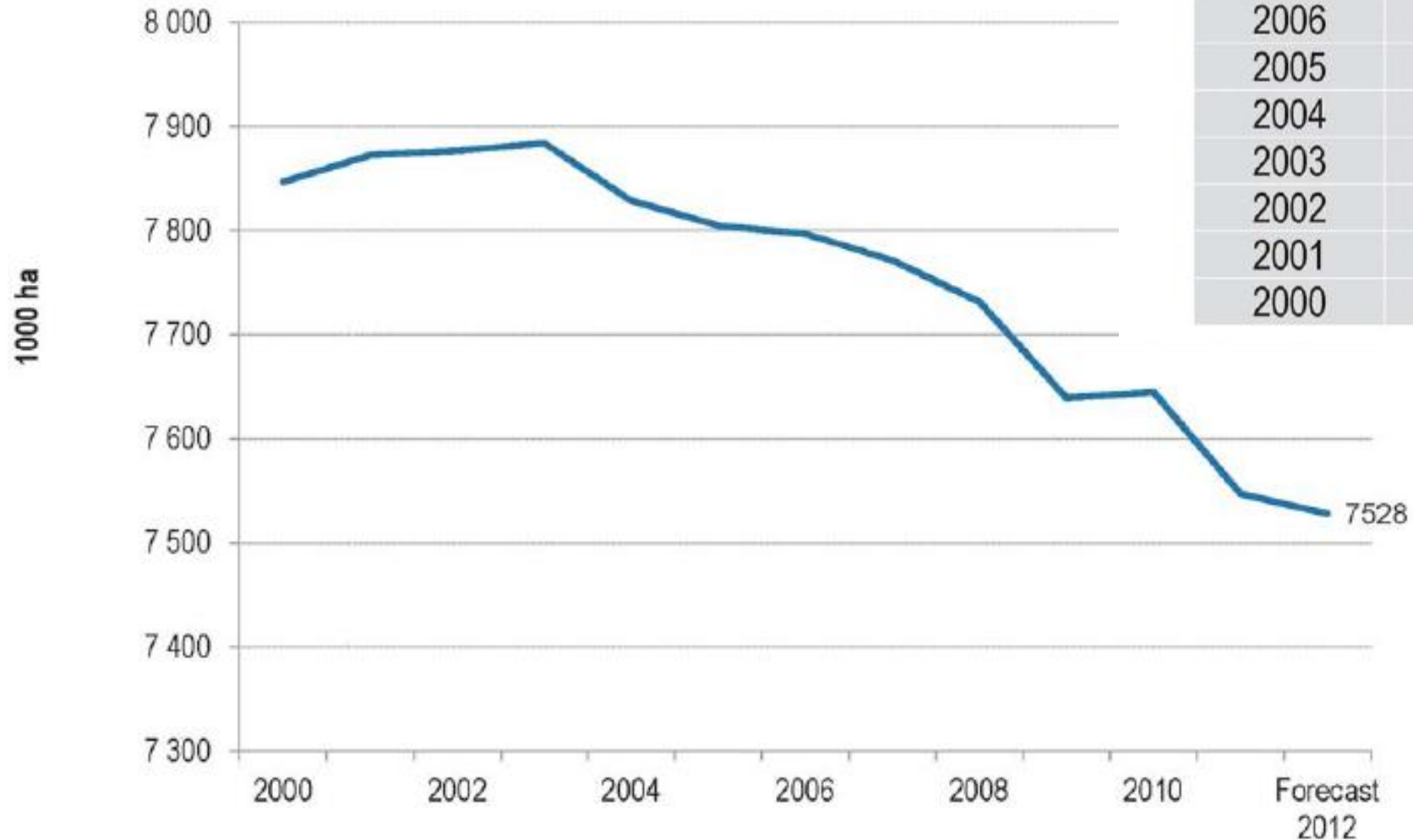




**International Organisation  
of Vine and Wine**  
Intergovernmental Organisation

# World vineyards

Trends 2000-2012



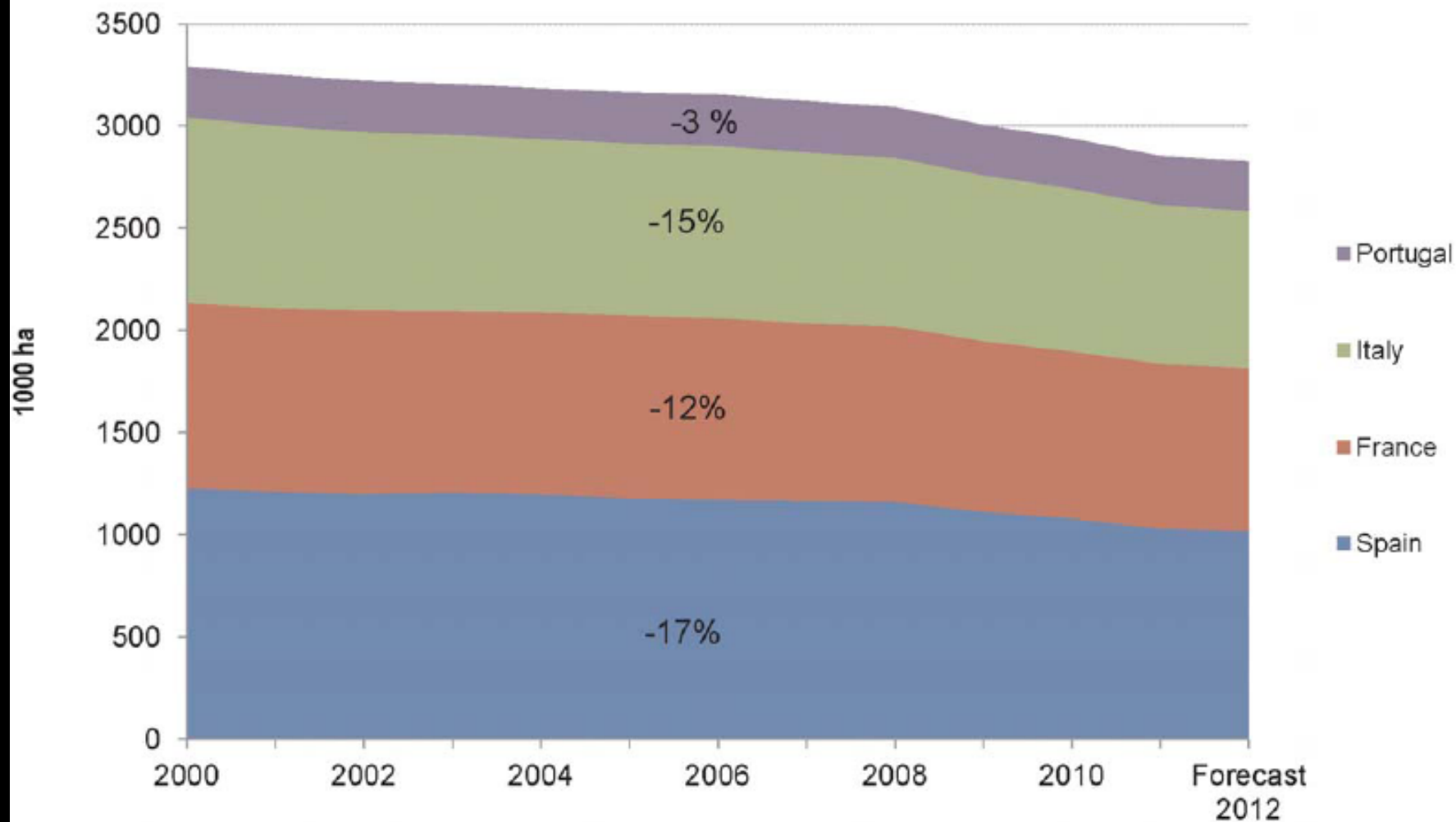
Year	1000 ha
2012*	7528
2011	7547
2010	7645
2009	7639
2008	7732
2007	7772
2006	7797
2005	7805
2004	7829
2003	7884
2002	7877
2001	7873
2000	7847

# European vineyards

mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012*
Spain	1229	1211	1202	1207	1200	1180	1174	1169	1165	1113	1082	1032	1018
France	907	900	898	888	889	895	888	867	857	836	818	806	800
Italy	908	892	872	862	849	842	843	838	825	812	795	776	769
Portugal	246	248	249	249	247	248	249	248	246	244	243	240	239
<b>TOTAL</b>	<b>3290</b>	<b>3251</b>	<b>3221</b>	<b>3206</b>	<b>3185</b>	<b>3165</b>	<b>3154</b>	<b>3122</b>	<b>3093</b>	<b>3005</b>	<b>2938</b>	<b>2854</b>	<b>2826</b>

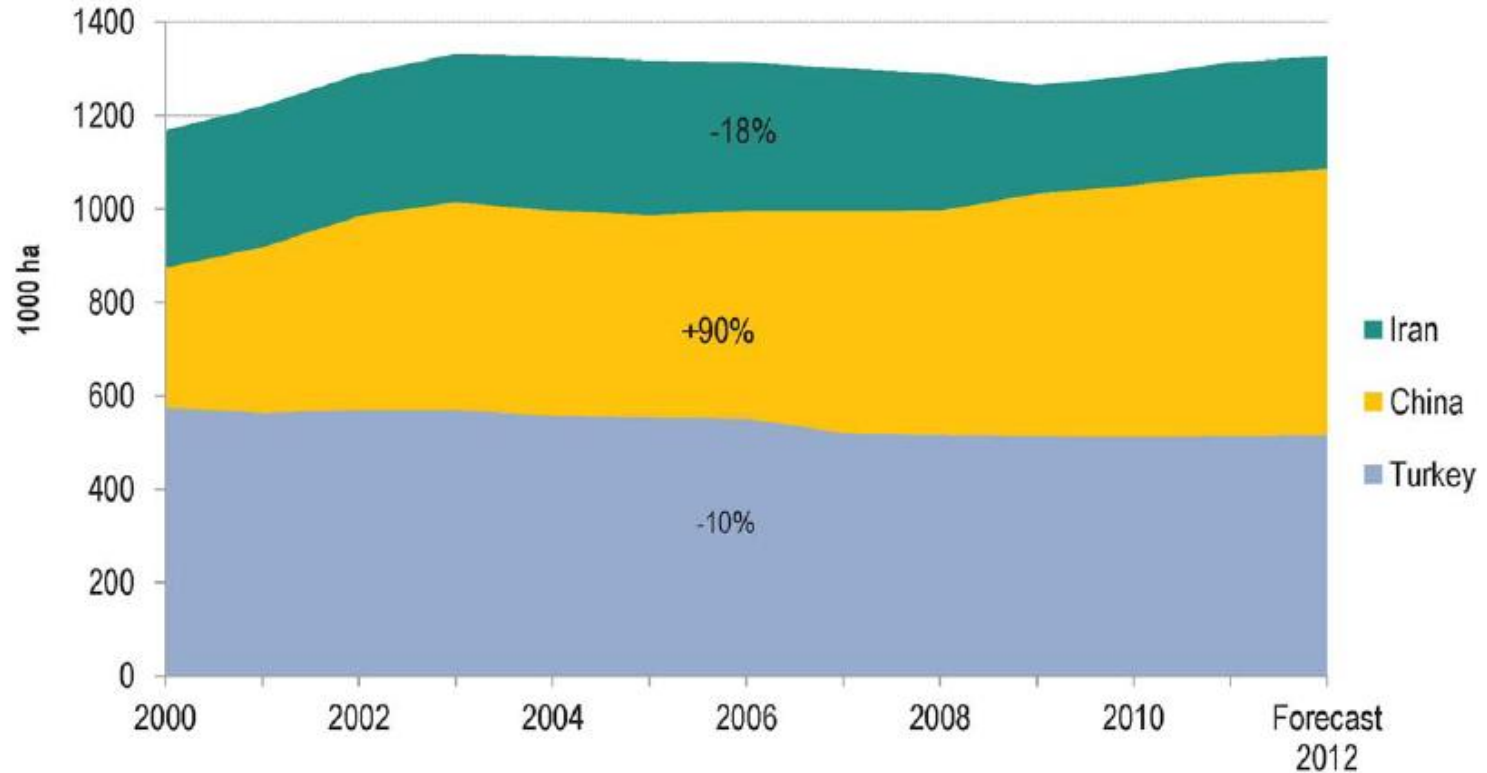
# European vineyards

Trends 2000-2012



# Asian vineyards

Trends 2000-2012

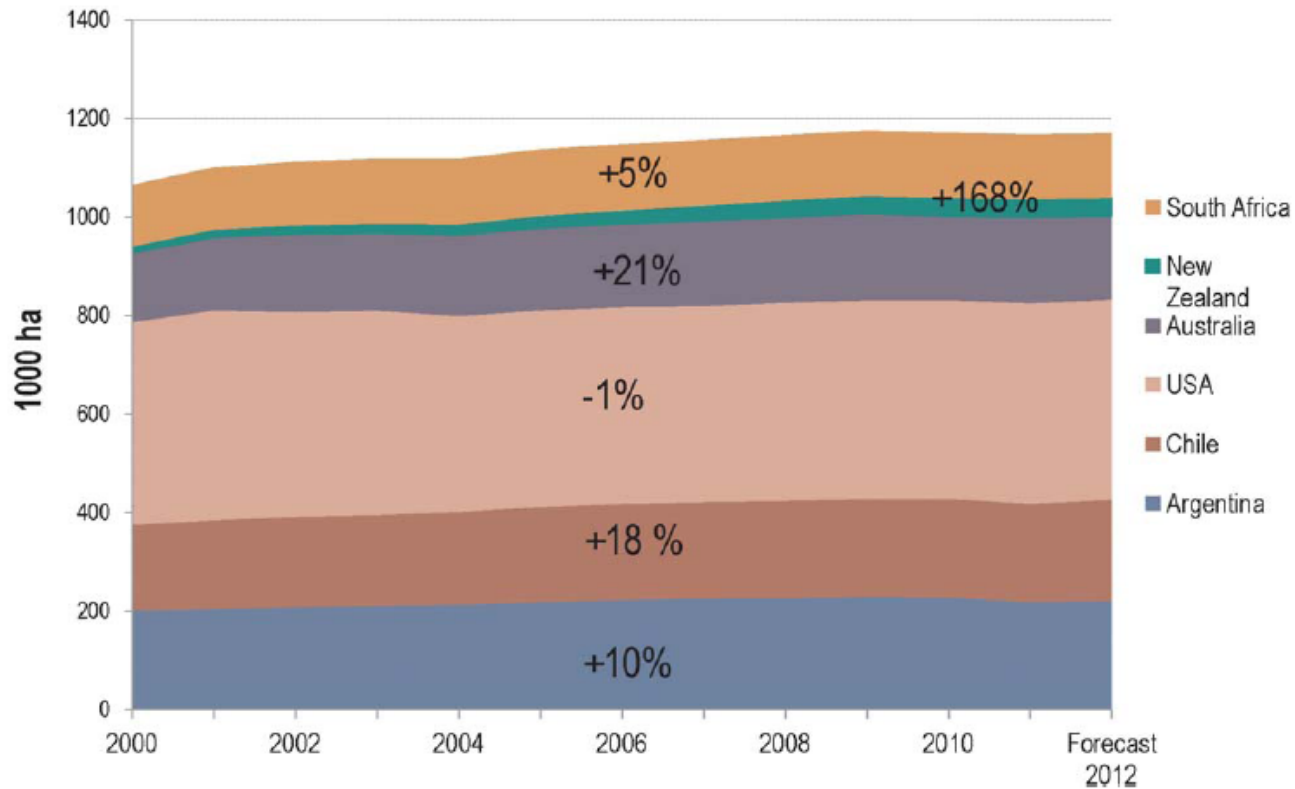


mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012*
Turkey	575	564	570	570	559	555	552	521	518	515	514	515	517
China	300	354	416	446	438	433	444	475	480	518	539	560	570
Iran	292	301	302	315	329	330	318	305	292	232	232	239	239
<b>TOTAL</b>	<b>1167</b>	<b>1220</b>	<b>1288</b>	<b>1331</b>	<b>1326</b>	<b>1318</b>	<b>1314</b>	<b>1301</b>	<b>1289</b>	<b>1265</b>	<b>1284</b>	<b>1314</b>	<b>1326</b>



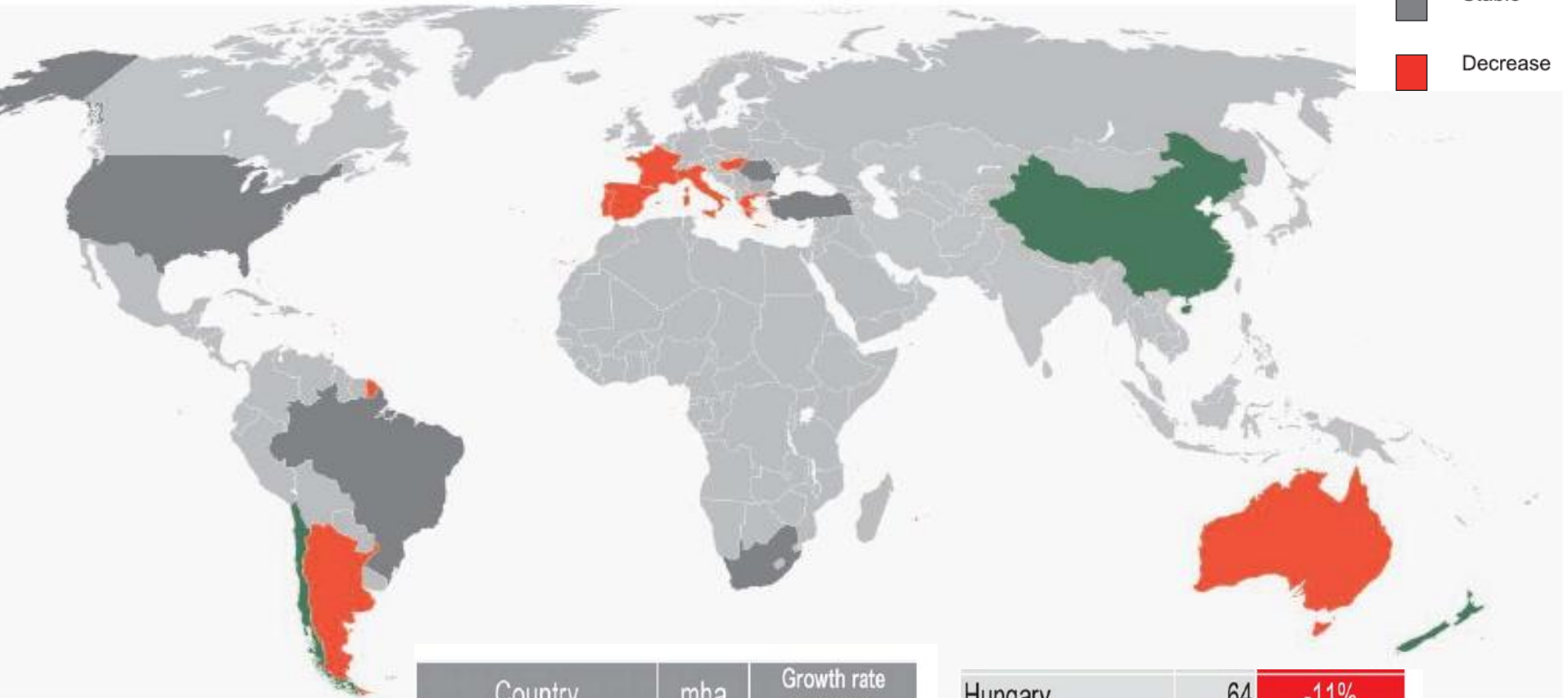
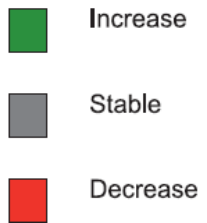
# Southern Hemisphere and USA

Trends 2000-2012



mha	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012*
Argentina	201	204	208	211	213	219	223	226	226	229	228	218	221
Chile	174	181	184	185	189	193	195	196	198	199	200	200	205
USA	412	426	415	415	398	399	399	397	402	403	404	407	407
Australia	140	148	159	157	164	167	169	174	173	176	170	174	169
New Zealand	14	15	17	19	21	25	27	30	35	36	37	37	37
South Africa	124	126	129	132	133	134	134	133	132	132	132	131	131
<b>TOTAL</b>	<b>1065</b>	<b>1100</b>	<b>1112</b>	<b>1119</b>	<b>1118</b>	<b>1137</b>	<b>1147</b>	<b>1156</b>	<b>1166</b>	<b>1175</b>	<b>1171</b>	<b>1168</b>	<b>1170</b>

# Evolution 2008/2012

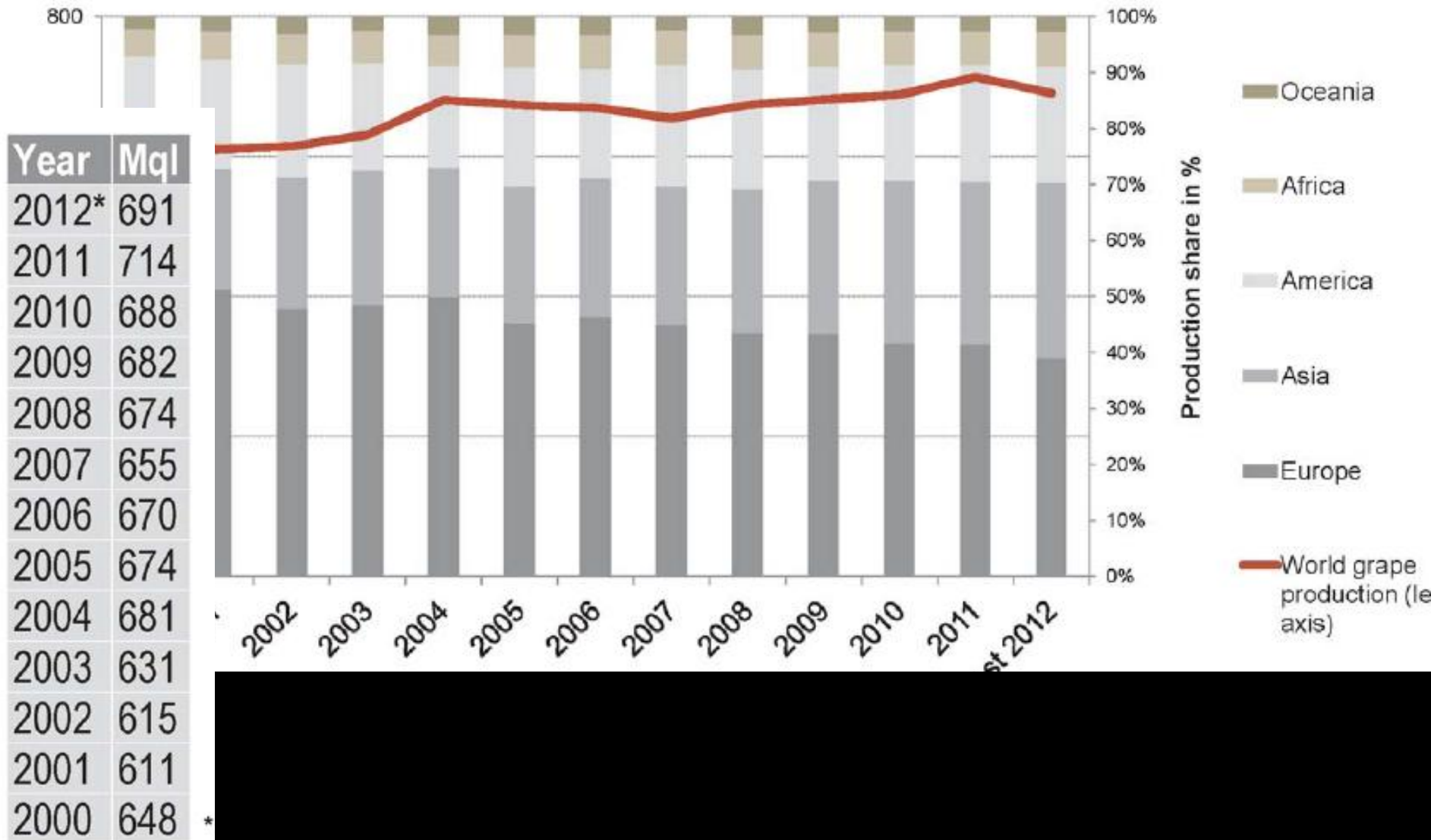


Country	mha	Growth rate 2008/2012
Argentina	221	-2%
Australia	169	-2%
Brazil	91	-1%
Chile	205	4%
China	570	19%
France	800	-7%
Greece	110	-4%

Hungary	64	-11%
Italy	769	-7%
New Zealand	37	7%
Portugal	239	-3%
Romania	205	-1%
South Africa	131	-1%
Spain	1018	-13%
Turkey	517	1%
USA	407	1%

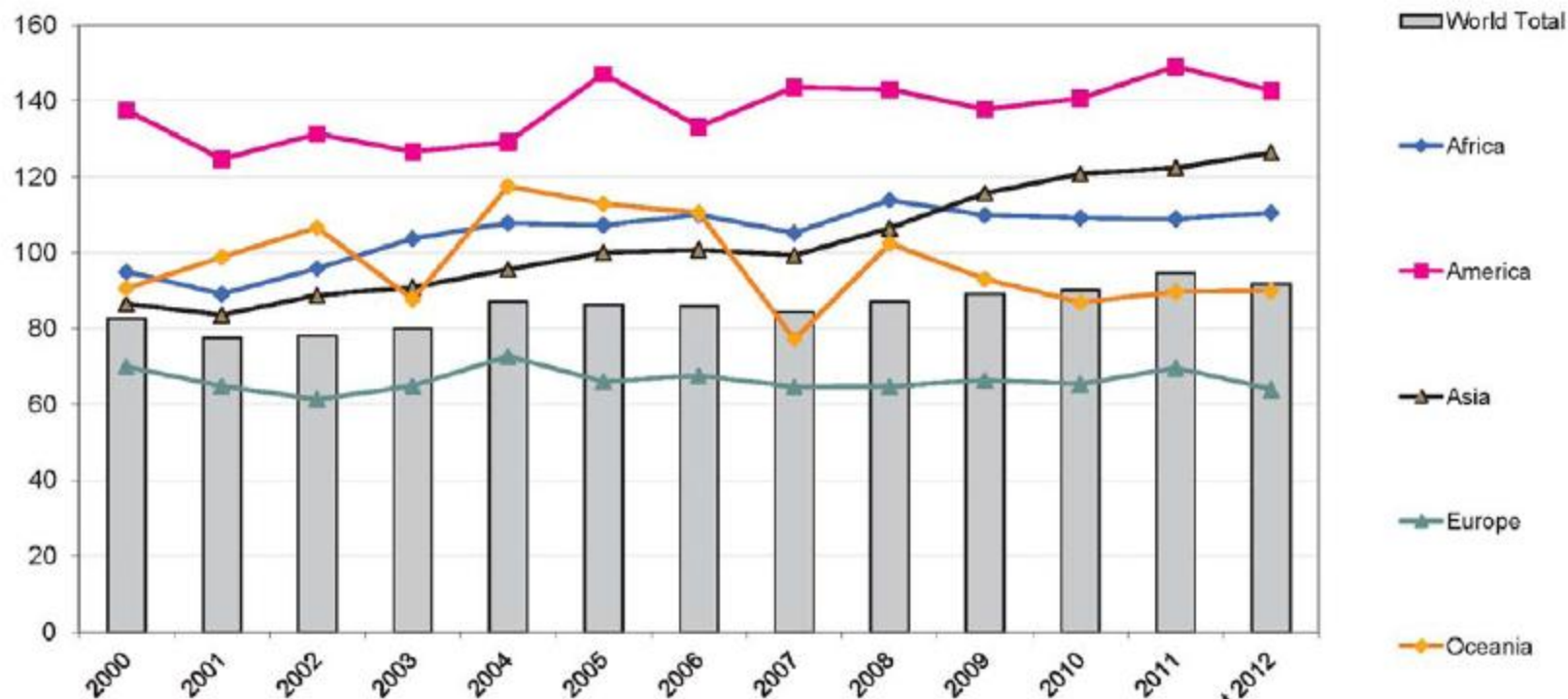
# Development of total grapes production

## World production



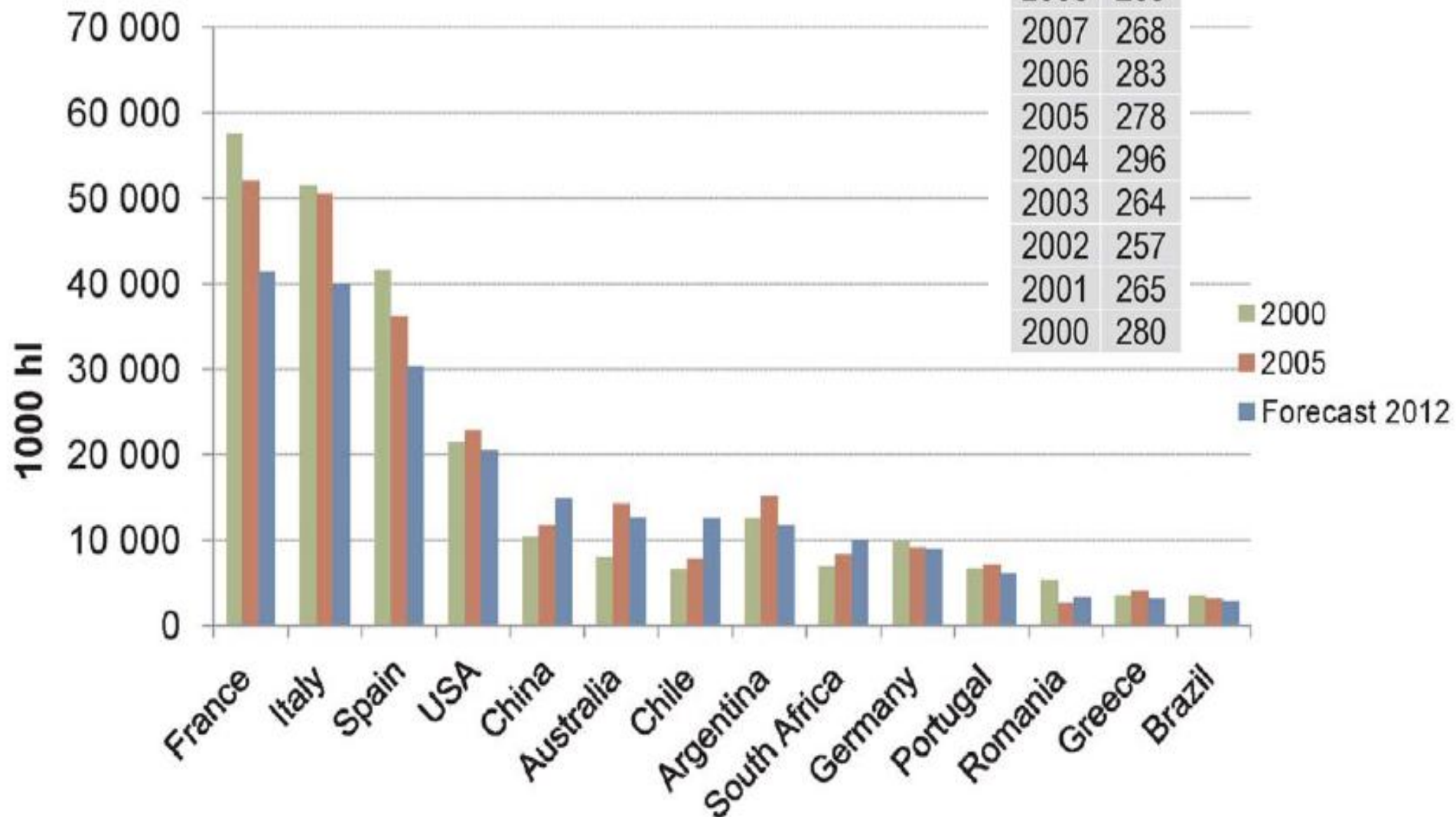
## Total grapes/total area including vines not in production yet

q/ha



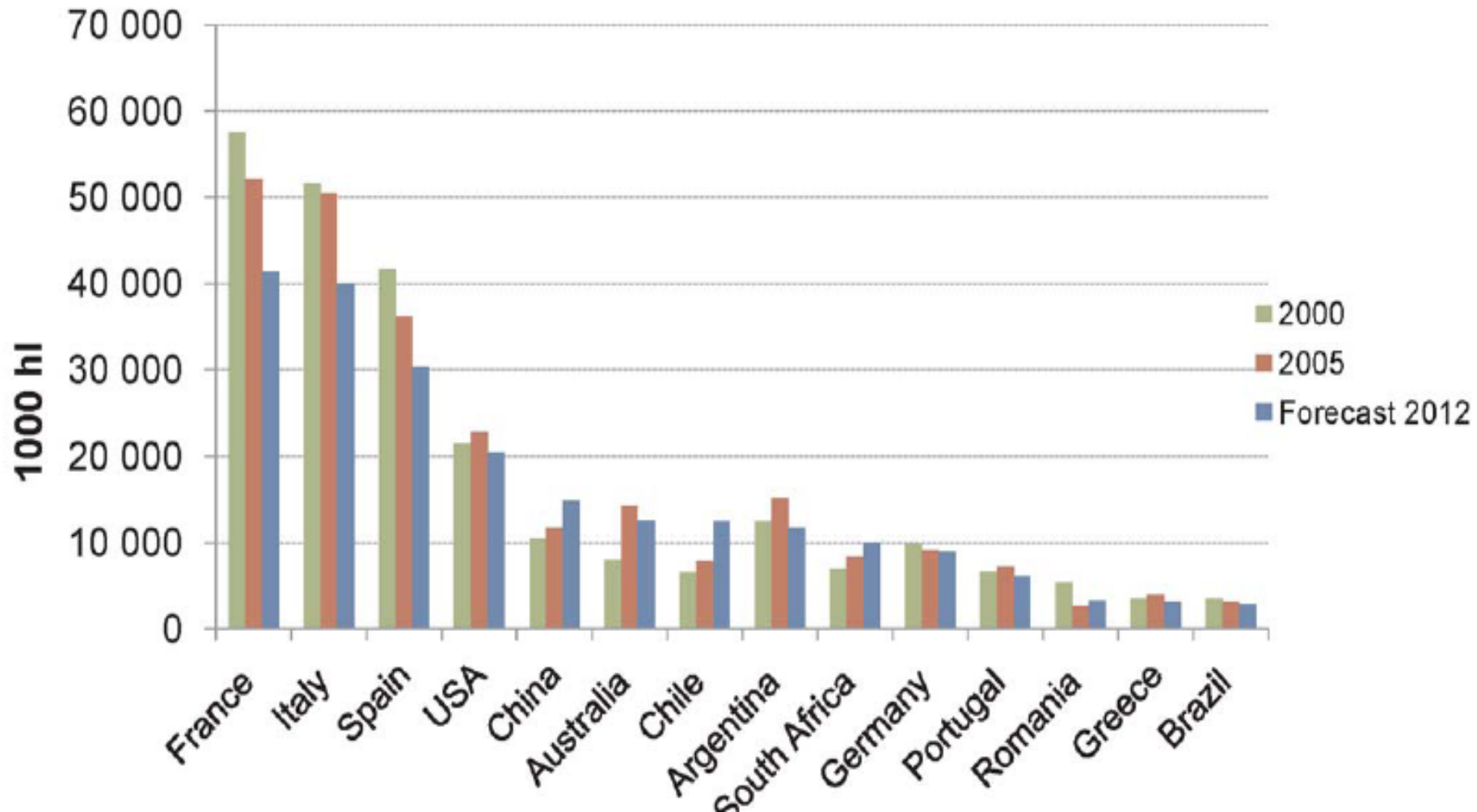
# Global wine production

Year	Mhl
2012*	252
2011	267
2010	264
2009	272
2008	269
2007	268
2006	283
2005	278
2004	296
2003	264
2002	257
2001	265
2000	280



# Major wine producers

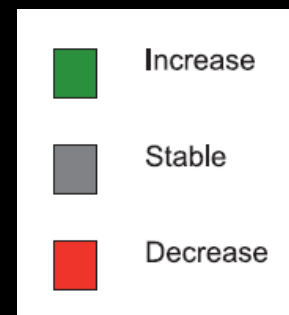
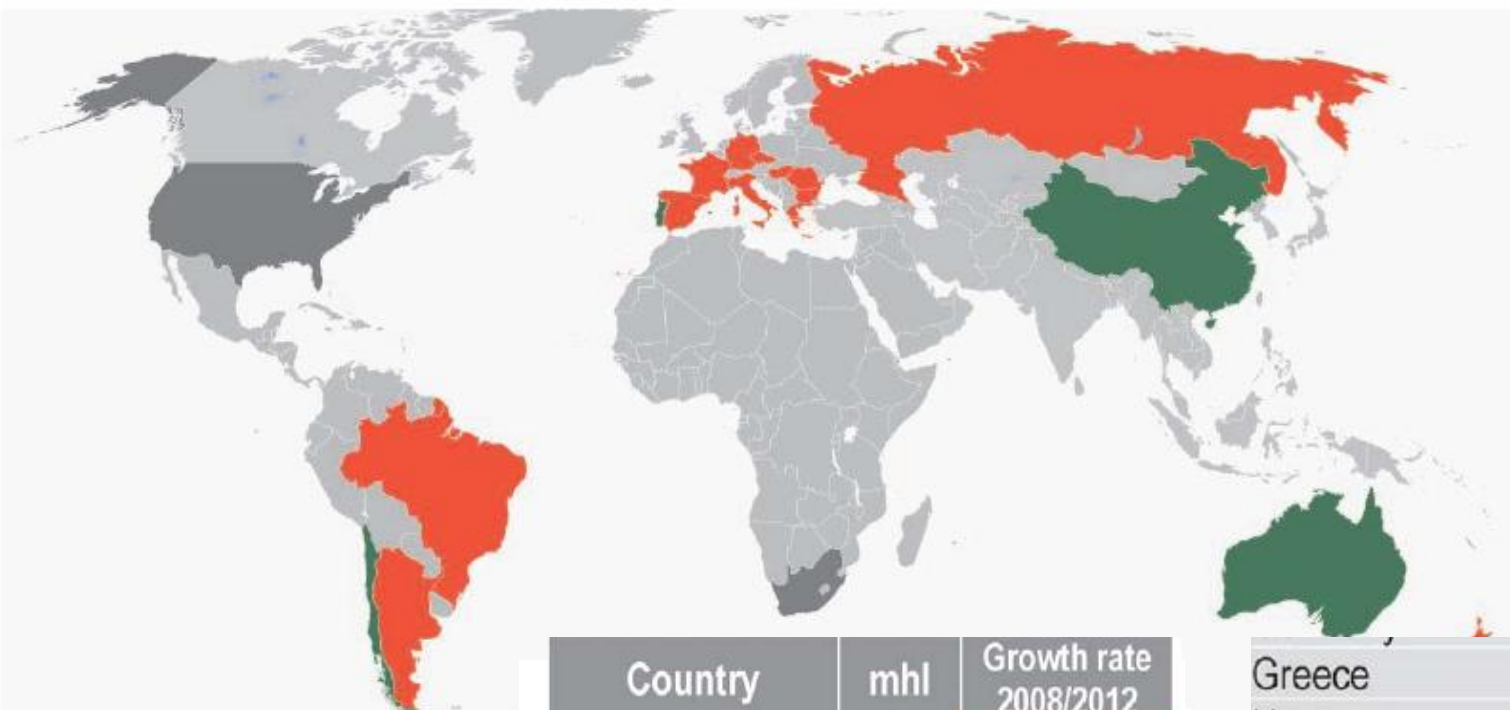
Trends 2000-2012



mhl	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012*	Change in % 2000-2012
France	57 541	53 389	50 353	46 360	57 386	52 105	52 127	45 672	42 654	46 269	44 322	50 757	41 422	-28%
Italy	51 620	49 865	42 507	41 807	49 935	50 566	52 036	45 981	46 970	47 314	48 525	42 772	40 060	-22%
Spain	41 692	30 500	33 478	41 843	42 988	36 158	38 273	36 408	35 913	36 093	35 353	33 397	30 392	-27%
USA	21 500	19 200	20 300	19 500	20 109	22 888	19 440	19 870	19 340	21 965	20 887	19 187	20 510	-5%
China	10 500	10 800	11 200	11 600	11 700	11 800	11 900	12 500	12 600	12 800	13 000	13 200	14 880	42%
Australia	8 064	10 731	12 168	10 835	14 679	14 301	14 263	9 620	12 448	11 784	11 420	11 180	12 660	57%
Chile	6 674	5 452	5 623	6 682	6 301	7 885	8 448	8 227	8 683	10 093	8 844	10 464	12 554	88%
Argentina	12 537	15 835	12 695	13 225	15 464	15 222	15 396	15 046	14 676	12 135	16 250	15 473	11 778	-6%
South Africa	6 949	6 471	7 189	8 853	9 279	8 406	9 398	9 783	10 165	9 986	9 327	9 324	10 037	44%
Germany	9 852	8 891	9 885	8 191	10 007	9 153	8 916	10 261	9 991	9 228	6 906	9 132	9 012	-9%
Portugal	6 710	7 789	6 677	7 340	7 481	7 266	7 542	6 074	5 689	5 868	7 133	5 610	6 141	-8%
Romania	5 456	5 090	5 461	5 555	6 166	2 602	5 014	5 289	5 159	6 703	3 287	4 058	3 311	-39%
Greece	3 558	3 477	3 085	3 799	4 248	4 027	3 938	3 511	3 869	3 366	2 950	2 750	3 150	-11%
Brazil	3 638	2 968	3 212	2 620	3 925	3 199	2 372	3 502	3 683	2 720	2 459	3 394	2 917	-20%
World Total	280 000	266 000	257 000	264 000	296 000	278 000	283 000	268 000	269 000	272 000	264 000	267 000	252 000	-10%

# Wine production in 2012

Evolution 2008/2012

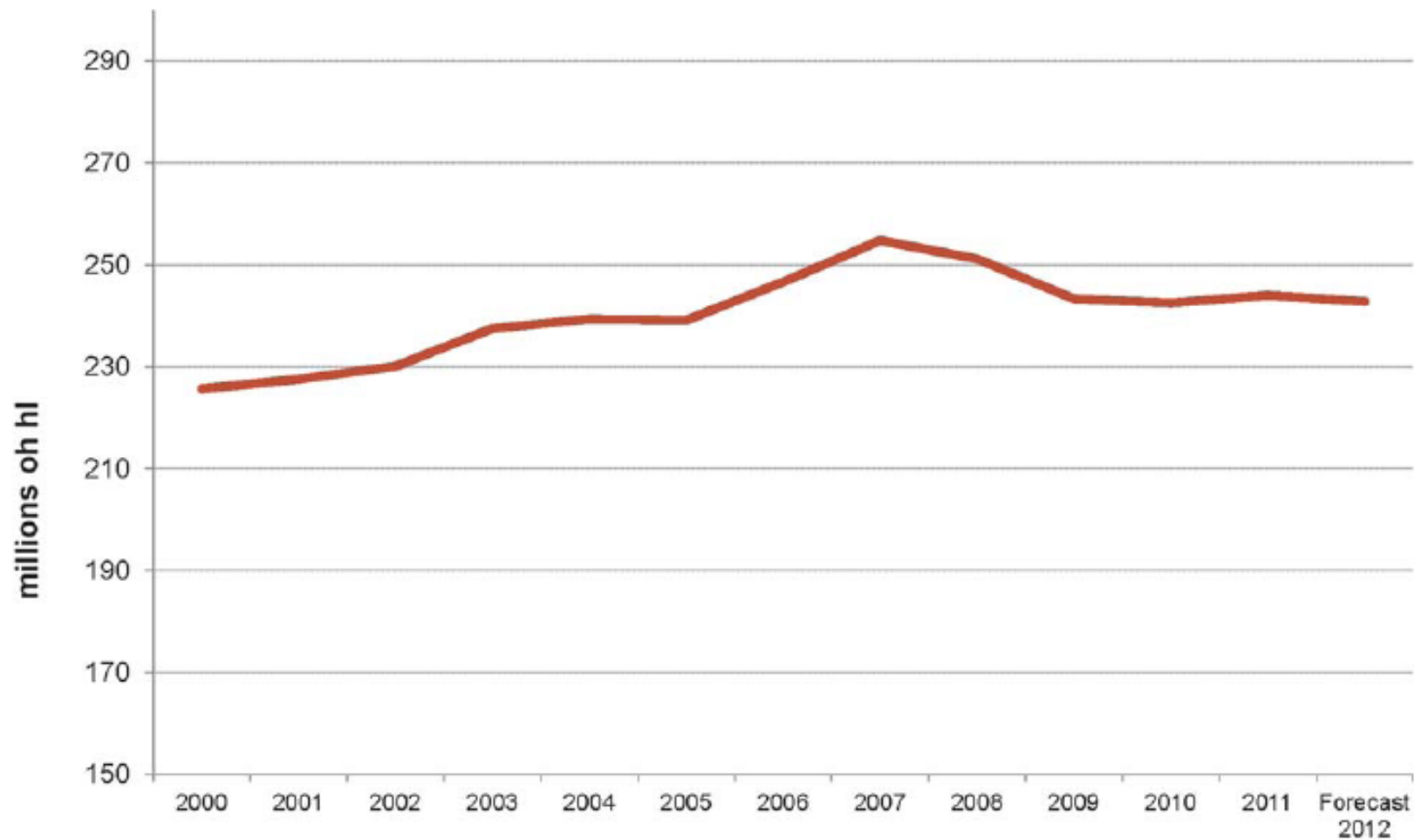


Country	mhl	Growth rate 2008/2012
Argentina	11778	-20%
Australia	12660	2%
Brazil	2917	-21%
Bulgaria	1337	-17%
Chile	12554	45%
China	14880	18%
Czech Rep.	470	-44
France	41422	-3%
Germany	9012	-10

Greece	3150	-19%
Hungary	1874	-46%
Italy	40060	-15%
New Zealand	1940	-5%
Portugal	6141	8%
Romania	3311	-36%
Russian Feder.	6400	-10%
Spain	30392	-15%
South Africa	10037	-1%
USA	20510	-1%



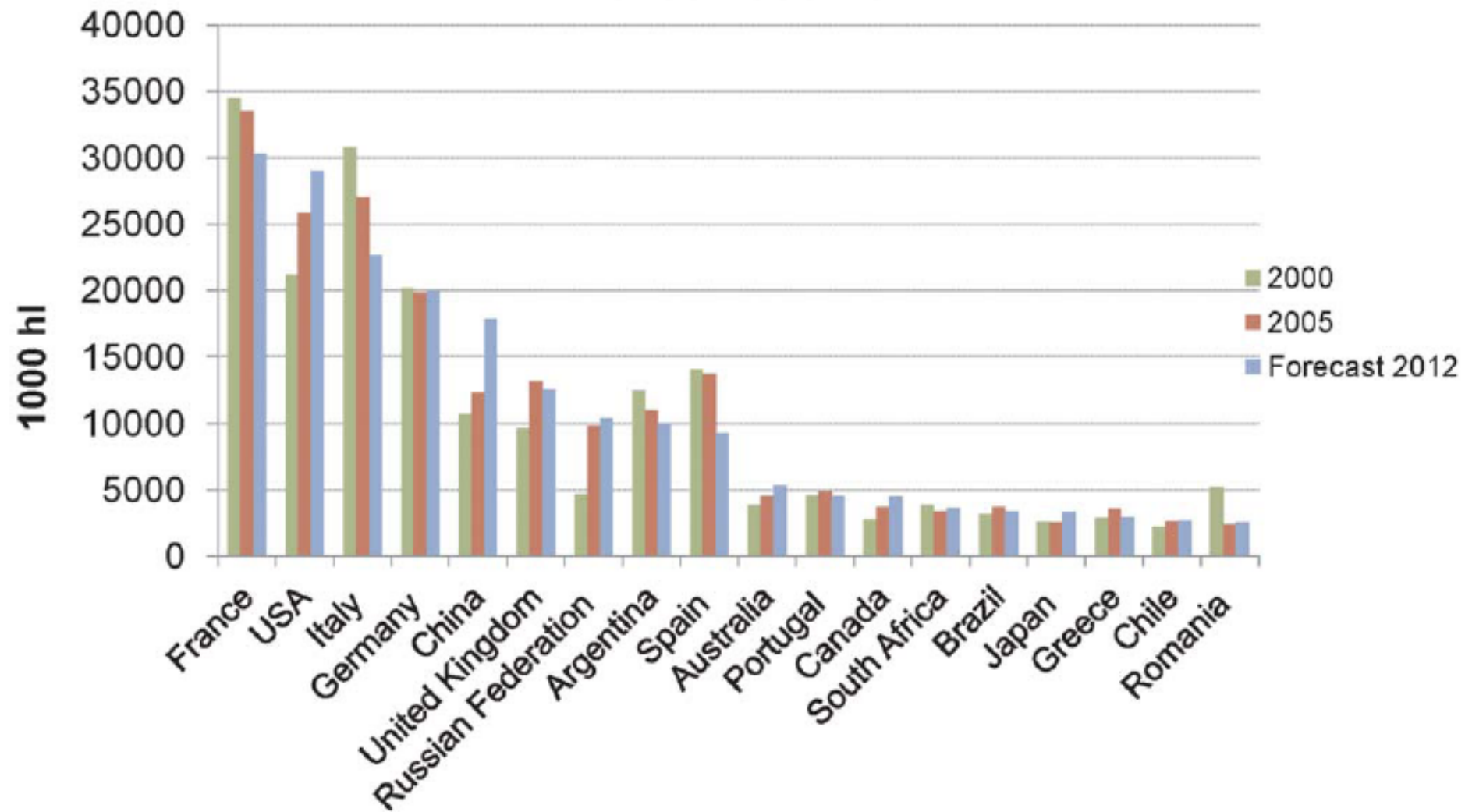
# Global wine consumption



Year	Mhl
2012*	243
2011	244
2010	242
2009	243
2008	251
2007	255
2006	247
2005	239
2004	239
2003	237
2002	230
2001	228
2000	226

# Major wine consumers

Trends 2000-2012



## Variações do Consumo 2000 a 2012

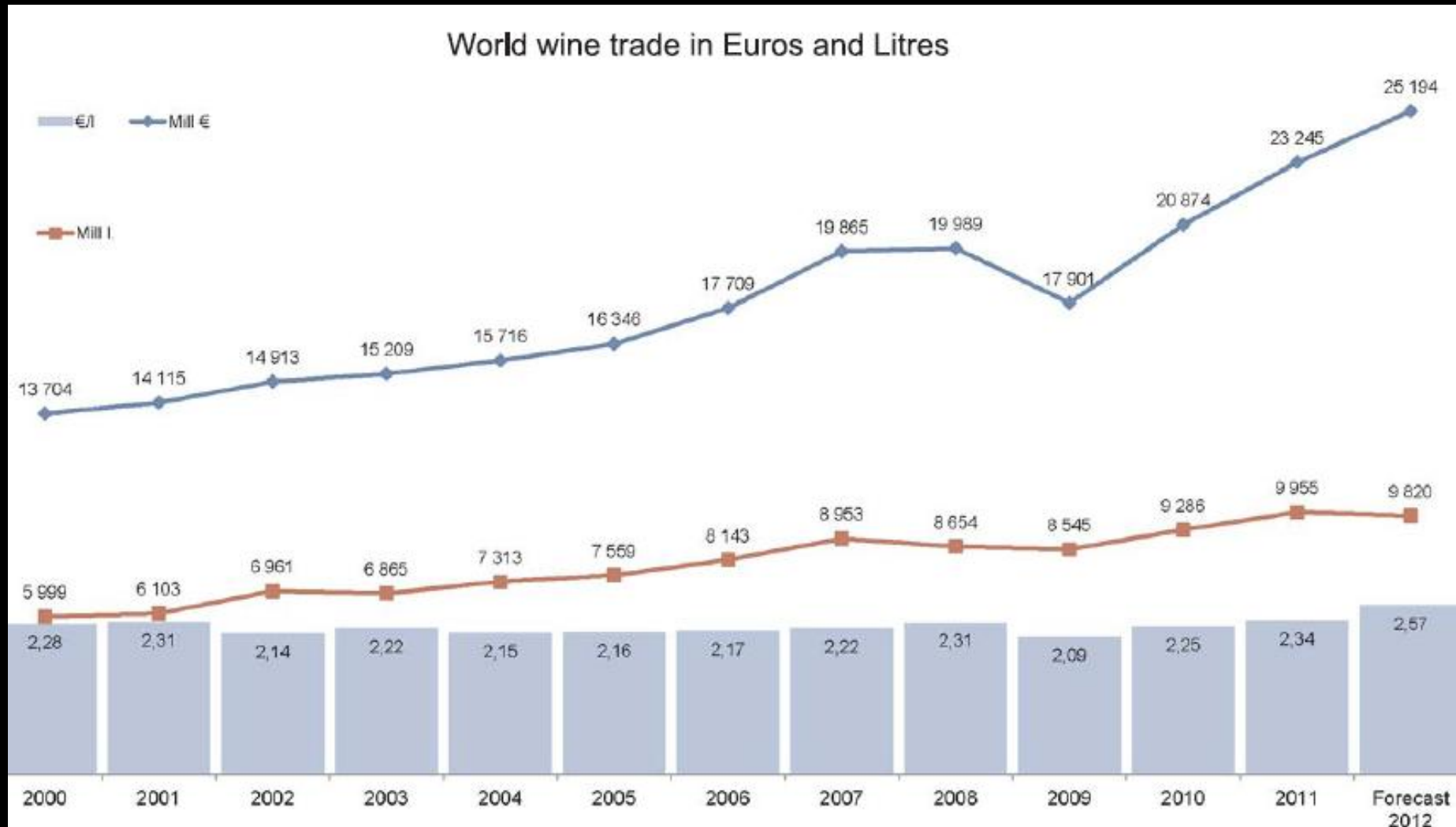
mhl	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012 <sup>a</sup>	Change in % 2000-2012
France	34 500	33 919	34 820	34 081	33 218	33 530	33 003	32 169	30 800	30 215	29 272	29 322	30 269	-12%
USA	21 200	21 250	22 538	23 801	24 750	25 850	26 700	27 850	27 700	27 250	27 600	28 425	29 000	37%
Italy	30 800	30 150	27 709	29 343	28 300	27 016	27 332	26 700	26 166	24 100	24 624	23 052	22 633	-27%
Germany	20 150	20 044	20 272	19 735	19 845	19 848	20 210	20 782	20 747	20 224	20 200	19 707	20 000	-1%
China	10 695	10 952	11 364	11 993	12 120	12 306	13 012	13 884	14 046	14 514	15 180	16 339	17 817	67%
UK	9 696	10 336	11 222	11 584	12 742	13 143	12 672	13 702	13 483	12 680	12 900	12 860	12 533	29%
Russian Fed.	4 699	6 067	6 404	8 682	9 159	9 809	11 251	12 690	11 840	10 368	12 197	11 276	10 394	121%
Argentina	12 491	12 036	11 988	12 338	11 113	10 972	11 103	11 166	10 677	10 342	9 753	9 809	10 051	-20%
Spain	14 046	14 238	13 960	13 798	13 898	13 686	13 514	13 100	12 168	11 271	10 896	9 894	9 300	-34%
Australia	3 899	3 976	4 007	4 196	4 361	4 523	4 567	4 903	4 932	5 120	5 351	5 325	5 375	38%
Portugal	4 595	4 697	4 651	5 315	4 913	4 900	4 793	4 523	4 539	4 515	4 690	4 550	4 550	-1%
Canada	2 756	2 800	2 884	3 440	3 607	3 719	3 957	4 018	4 044	4 121	4 339	4 255	4 476	62%
South Africa	3 892	3 903	3 879	3 461	3 478	3 401	3 407	3 557	3 558	3 384	3 463	3 527	3 616	-7%
Brazil	3 177	3 079	3 178	3 077	3 177	3 710	3 466	3 254	3 265	3 508	3 686	3 805	3 399	7%
Japan	2 626	2 788	2 784	2 544	2 523	2 532	2 557	2 293	2 374	2 533	2 687	2 870	3 360	28%
Greece	2 861	2 947	2 466	3 072	3 300	3 586	3 200	3 300	3 200	3 029	3 248	2 852	2 923	2%
Chile	2 271	2 250	2 297	2 552	2 547	2 644	2 380	2 980	2 339	3 118	3 237	3 008	2 707	19%
Romania	5 215	4 705	4 964	5 050	5 800	2 379	5 546	5 529	5 404	4 035	1 626	3 516	2 582	-50%
World Total	226	228	230	237	239	239	247	255	251	243	242	244	243	8%

# Individual human consumption

l per capita per year*	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012*
Luxembourg	62,1	58,2	64,0	56,7	58,3	55,6	55,2	50,6	54,6	51,8	53,5	49,8	50,7
France	58,4	57,1	58,3	56,6	54,8	55,0	53,8	52,1	49,6	48,4	46,6	46,4	47,7
Portugal	44,5	45,3	44,6	50,8	46,8	46,5	45,3	42,6	42,7	42,4	43,9	42,6	42,5
Italy	54,0	52,7	48,2	50,7	48,6	46,0	46,3	44,9	43,7	40,0	40,7	37,9	37,1
Croatie	40,2	42,3	45,6	39,2	37,0	29,4	30,1	33,7	31,5	34,1	35,4	34,5	34,4
Slovenia	34,4	30,2	23,2	33,0	25,4	32,0	26,8	34,1	39,6	37,1	37,5	37,3	33,1
Denmark	33,7	34,5	33,5	33,8	31,7	31,9	31,6	32,9	33,8	34,2	34,1	33,0	32,6
Austria	30,9	28,5	29,7	29,3	29,3	29,2	29,6	29,5	28,8	28,7	28,6	30,3	29,7
Belgium	24,4	23,5	26,6	25,4	26,5	26,8	27,7	27,5	28,2	26,7	25,8	27,1	27,8
Greece	26,0	26,7	22,3	27,6	29,6	32,1	28,5	29,3	28,3	26,7	28,6	25,0	25,6
Argentina	33,8	32,3	31,8	32,5	29,0	28,4	28,5	28,4	26,9	25,8	24,1	24,1	24,4
Germany	24,5	24,3	24,6	23,9	24,0	24,0	24,5	25,2	25,2	24,5	24,5	24,0	24,4
Australia	20,3	20,5	20,4	21,1	21,7	22,2	22,0	23,2	22,9	23,4	24,0	23,6	23,5
Netherland	19,5	20,9	20,8	22,1	20,6	21,3	21,4	22,2	22,4	22,0	23,1	22,7	22,8
Hungary	30,9	31,4	34,0	30,8	30,5	26,2	28,7	28,1	30,2	26,1	18,1	21,9	21,1
Sweden	13,3	14,9	16,5	16,8	14,7	17,0	16,1	19,3	21,7	21,6	21,4	21,2	21,1
Spain	34,9	34,9	33,7	32,8	32,5	31,5	30,7	29,4	27,0	24,7	23,6	21,3	19,9
UK	16,4	17,4	18,8	19,4	21,2	21,7	20,9	22,4	21,9	20,5	20,7	20,5	19,9
Ireland	11,0	12,2	12,6	14,5	13,8	16,4	16,8	17,1	17,3	15,3	16,2	17,1	17,5
Czech Republic	6,6	8,8	10,6	11,5	8,0	10,8	12,7	17,2	19,0	19,2	19,1	19,0	17,4
Chile	14,7	14,4	14,6	16,0	15,8	16,2	14,5	17,9	13,9	18,4	18,9	17,4	15,5
Romania	23,5	21,3	22,6	23,0	26,0	10,9	25,6	25,5	25,0	18,7	7,6	16,4	12,1
USA	7,5	7,4	7,8	8,2	8,4	8,7	8,9	9,2	9,1	8,9	8,9	9,1	9,2
Russian Fed.	3,2	4,2	4,4	6,0	6,3	6,8	7,8	8,9	8,3	7,2	8,5	7,9	7,3

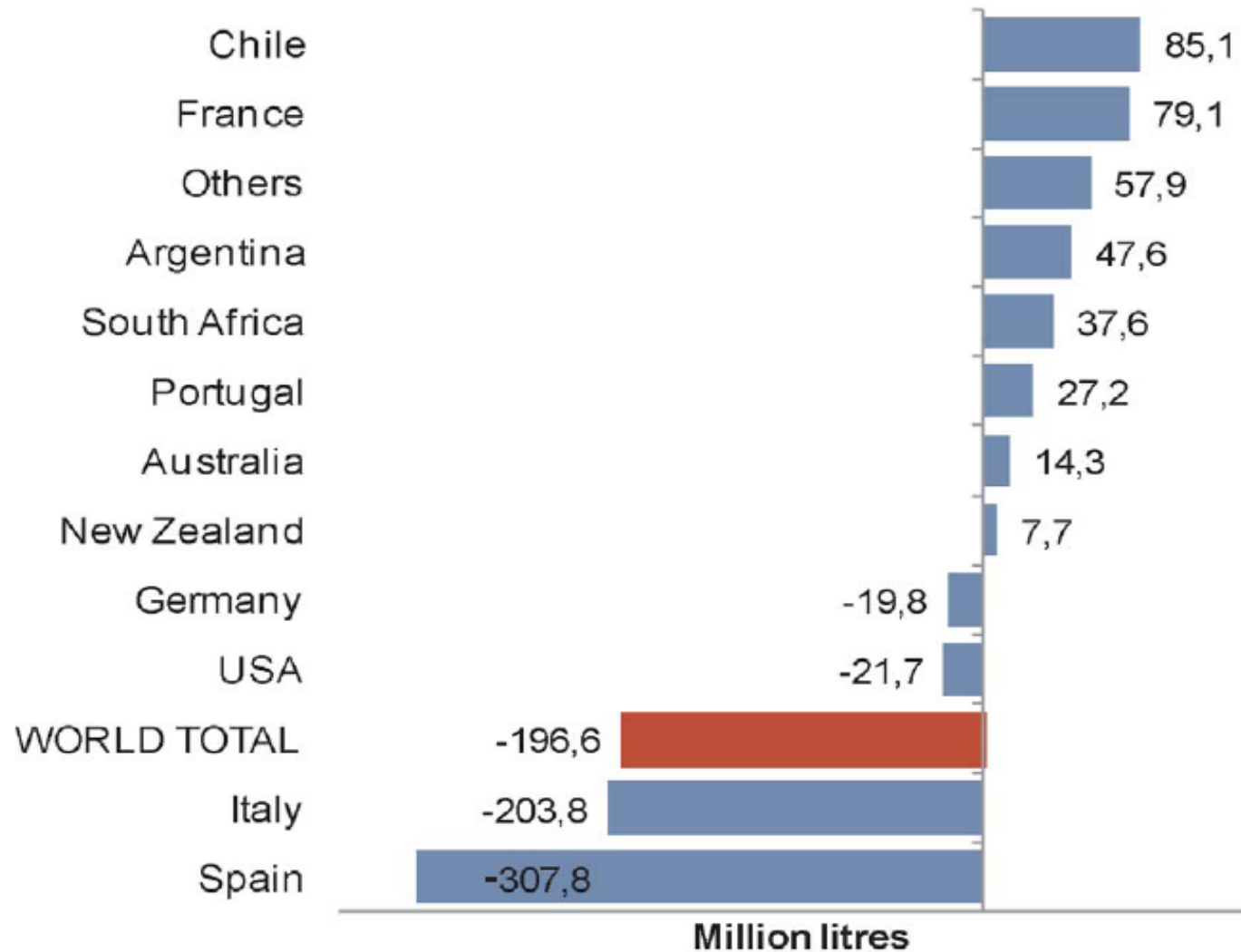
\* Base total world population

# Evolution of wine trade in volume and value



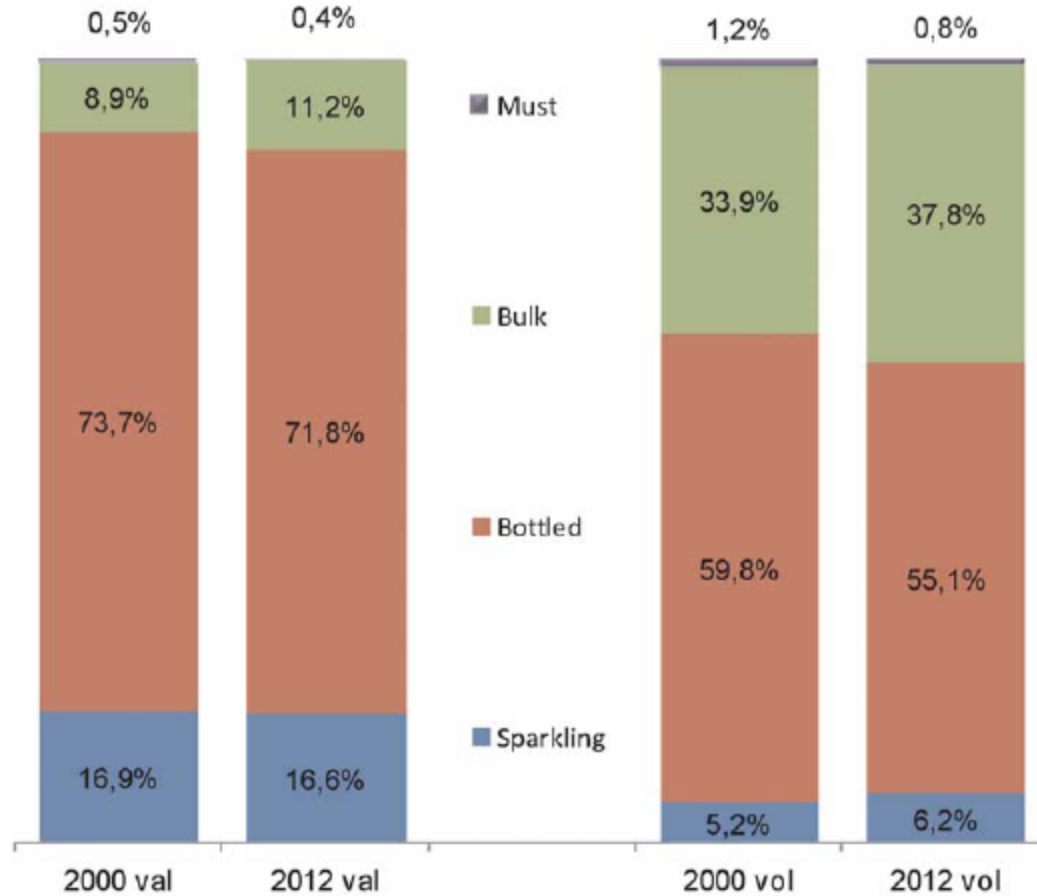
# Evolution of major wine exporters

Major wine exporters  
Change in volume 2011-12



## Major evolutions in wine exports since 2000

Share of world wine exports  
2000-2012



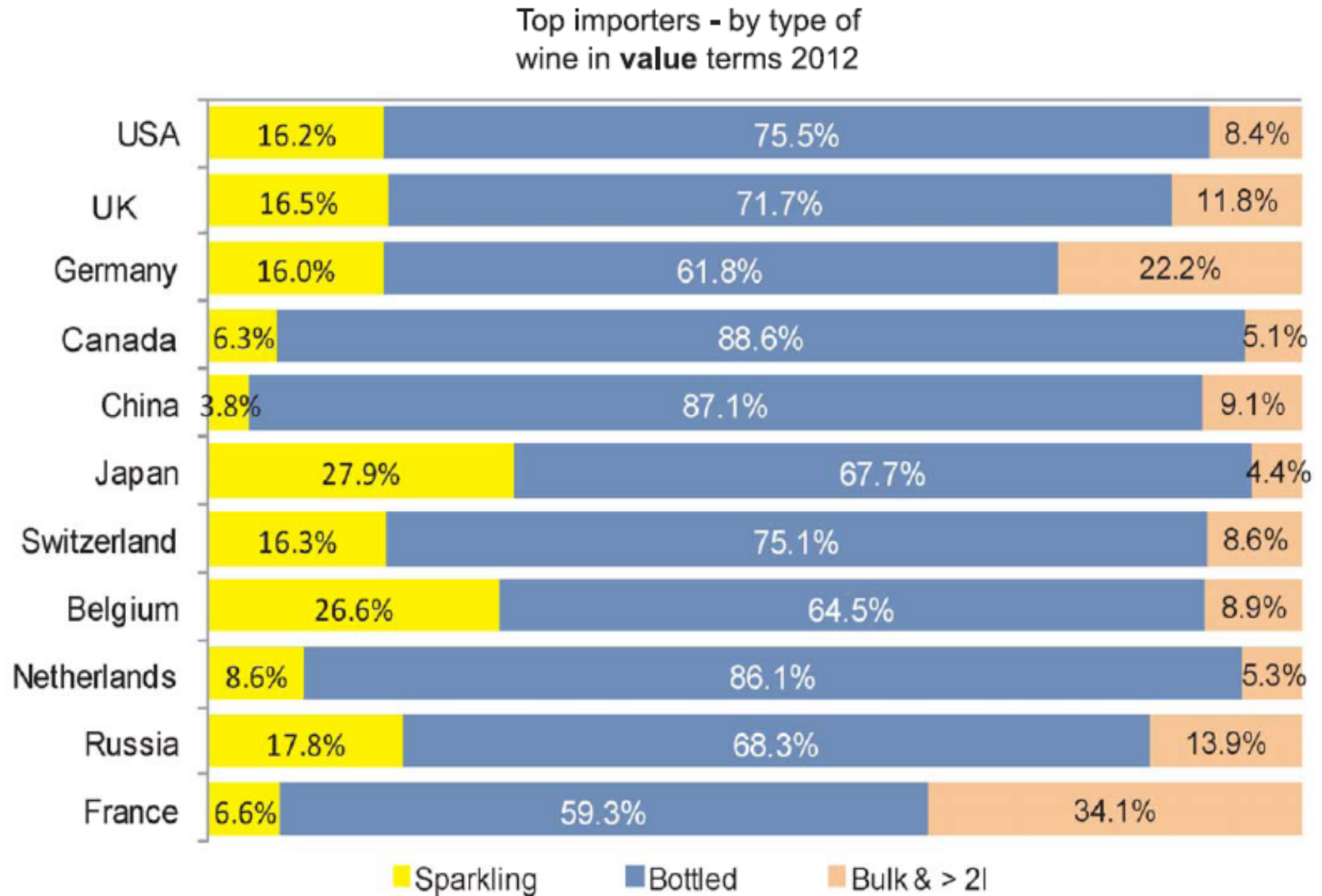
## Exports of top wine producers - Exports of wine & must

Million €	2000	2012	2000	2012	Variation M€	Variation %
France	5 494.2	7 838.6	10 123	16 568	6 445.1	4.2%
Italy	2 471.8	4 690.6				
Spain	1 256.0	2 359.9				
Germany	394.2	972.0				
Portugal	506.7	706.9				
Australia	976.2	1 523.7	2 725	6 046	3 321.1	6.9%
Chile	633.9	1 399.5				
USA	580.3	1 077.4				
New Zealand	97.1	768.0				
South Africa	264.2	566.1				
Argentina	173.2	711.3				
<b>Top producers</b>	<b>12 847.8</b>	<b>22 614.0</b>	<b>12 848</b>	<b>22 614</b>	<b>9 766.2</b>	<b>4.8%</b>



# Evolution of major wine imports

Top wine importers in 2012



# Realidade Nacional

## UVAS PROCESSADAS PELAS EMPRESAS DO RIO GRANDE DO SUL (milhões de kg).

		Dados							
Classif	Tipo	Safra 2004	Safra 2005	Safra 2006	Safra 2007	Safra 2008	Safra 2009	Safra 2010	Safra 2011
Americanas e híbridas	Branças	55,27	50,10	47,16	56,62	68,79	60,60	58,50	78,8
	Rosadas	13,21	13,19	9,25	11,27	15,12	10,51	13,08	15,3
	Tintas	447,92	359,35	310,63	430,50	466,37	390,91	409,23	532,8
<b>Comuns Total</b>		<b>516,40</b>	<b>422,64</b>	<b>367,04</b>	<b>498,38</b>	<b>550,29</b>	<b>462,02</b>	<b>480,82</b>	<b>626,9</b>
Viníferas	Branças	27,11	28,76	22,05	28,06	34,40	32,37	22,04	37,7
	Rosadas	0,26	0,37	0,30	0,23	0,26	0,21	0,08	0,2
	Tintas	35,22	41,48	34,24	43,86	49,09	39,53	23,95	44,7
<b>Viníferas Total</b>		<b>62,59</b>	<b>70,61</b>	<b>56,60</b>	<b>72,15</b>	<b>83,75</b>	<b>72,10</b>	<b>46,07</b>	<b>82,7</b>
<b>Total Global</b>		<b>578,99</b>	<b>493,25</b>	<b>423,64</b>	<b>570,54</b>	<b>634,04</b>	<b>534,13</b>	<b>526,89</b>	<b>709,62</b>

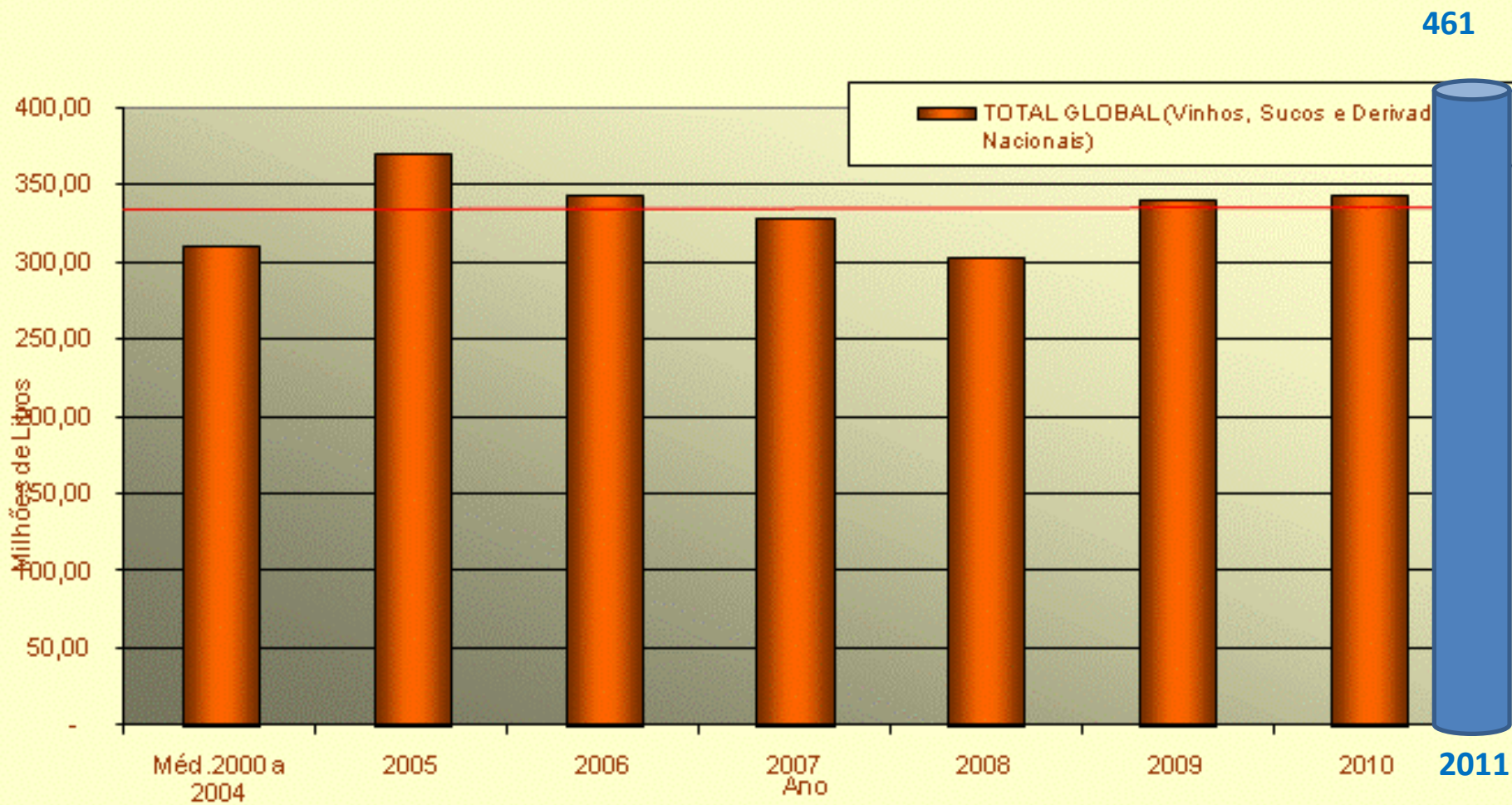
Fonte: IBRAVIN/MAPA/SEAPA-RS Cadastro Vinícola

## Elaboração de Vinhos e Derivados no Rio Grande do Sul - 2004 a 2011.

ANO	MILHÕES DE LITROS			
	Vinhos Viníferas	Vinhos Comuns	Outros derivados da uva e do vinho	TOTAL
2004	42,96	313,70	51,87	408,53
2005	45,45	226,08	53,50	325,04
2006	32,12	185,08	59,13	276,33
2007	43,18	275,25	70,89	389,32
2008	47,33	287,44	93,19	427,97
2009	39,90	205,42	96,50	341,82
2010	27,85	195,25	98,96	321,21
2011	52,20	258,73	151,15	461,07

Fonte: IBRAVIN/MAPA/SEAPA-RS - Cadastro Vinícola

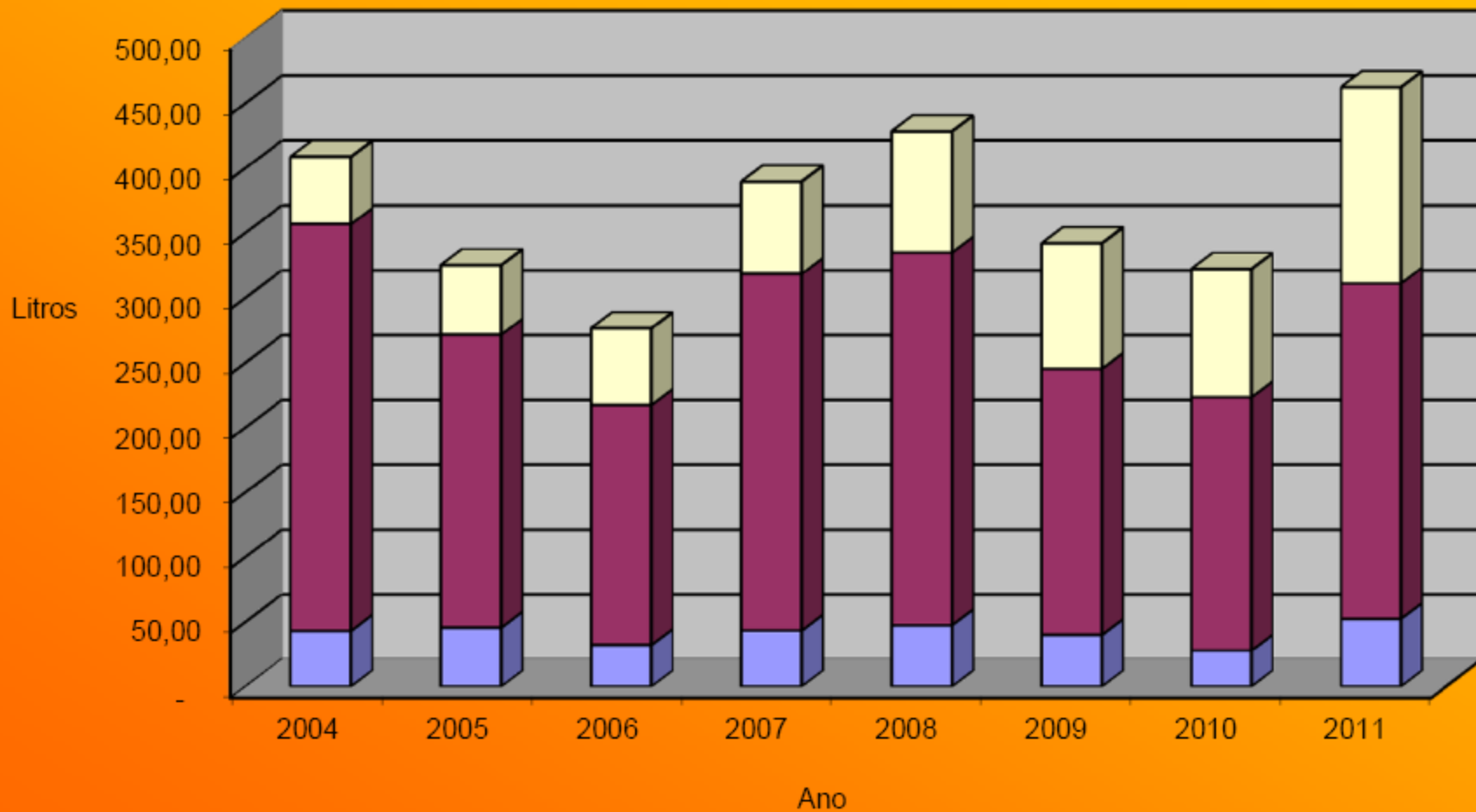
# Total Global Vinhos, Sucos, e Derivados Nacionais



# Vinhos



## Evolução da Produção no RS.



■ Vinhos Viníferas

■ Vinhos Comuns

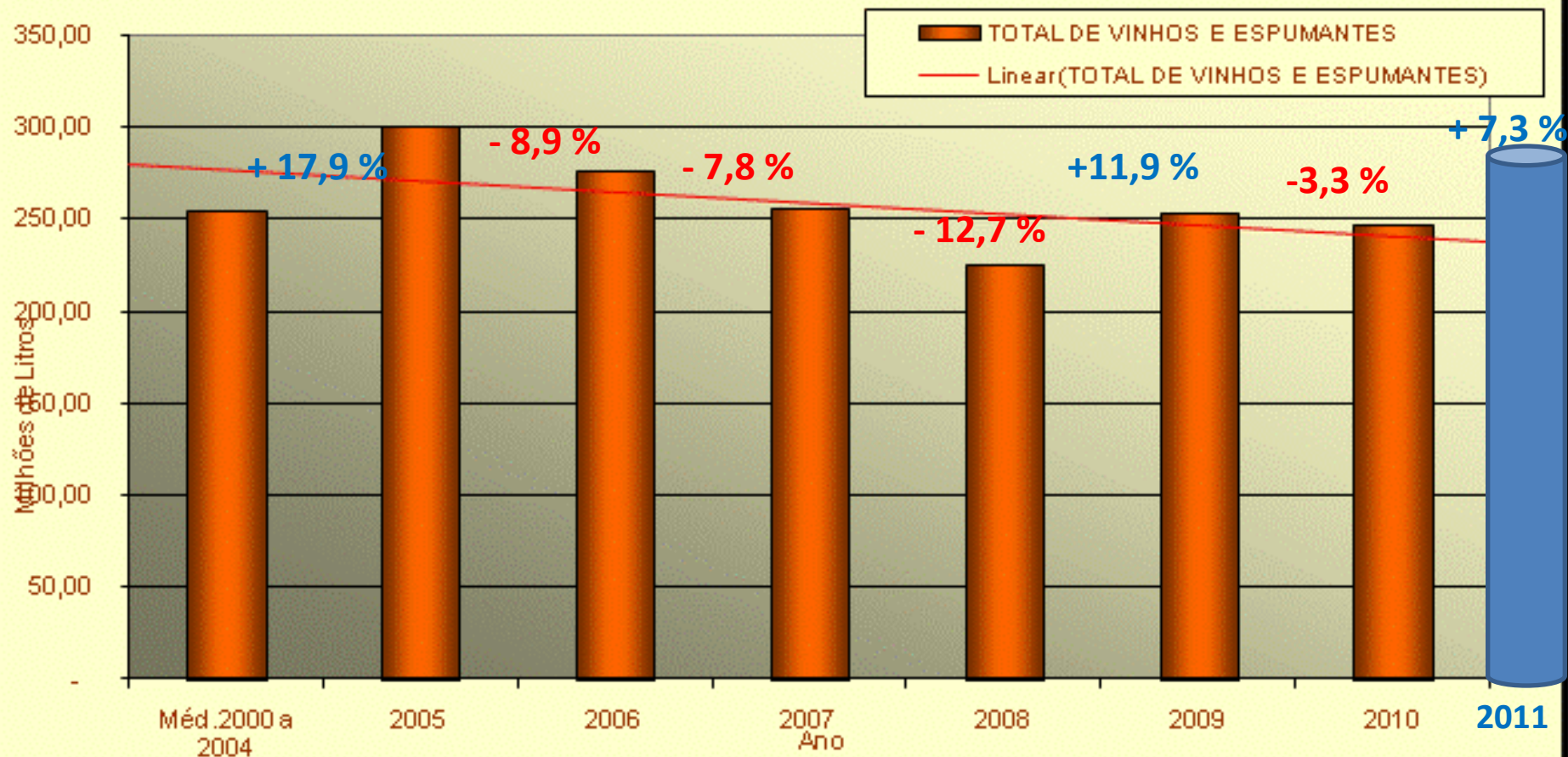
■ Outros derivados da uva e do vinho

## COMERCIALIZAÇÃO DE VINHOS - EMPRESAS DO RIO GRANDE DO SUL - BRASIL

Vinhos Finos - milhões de litros

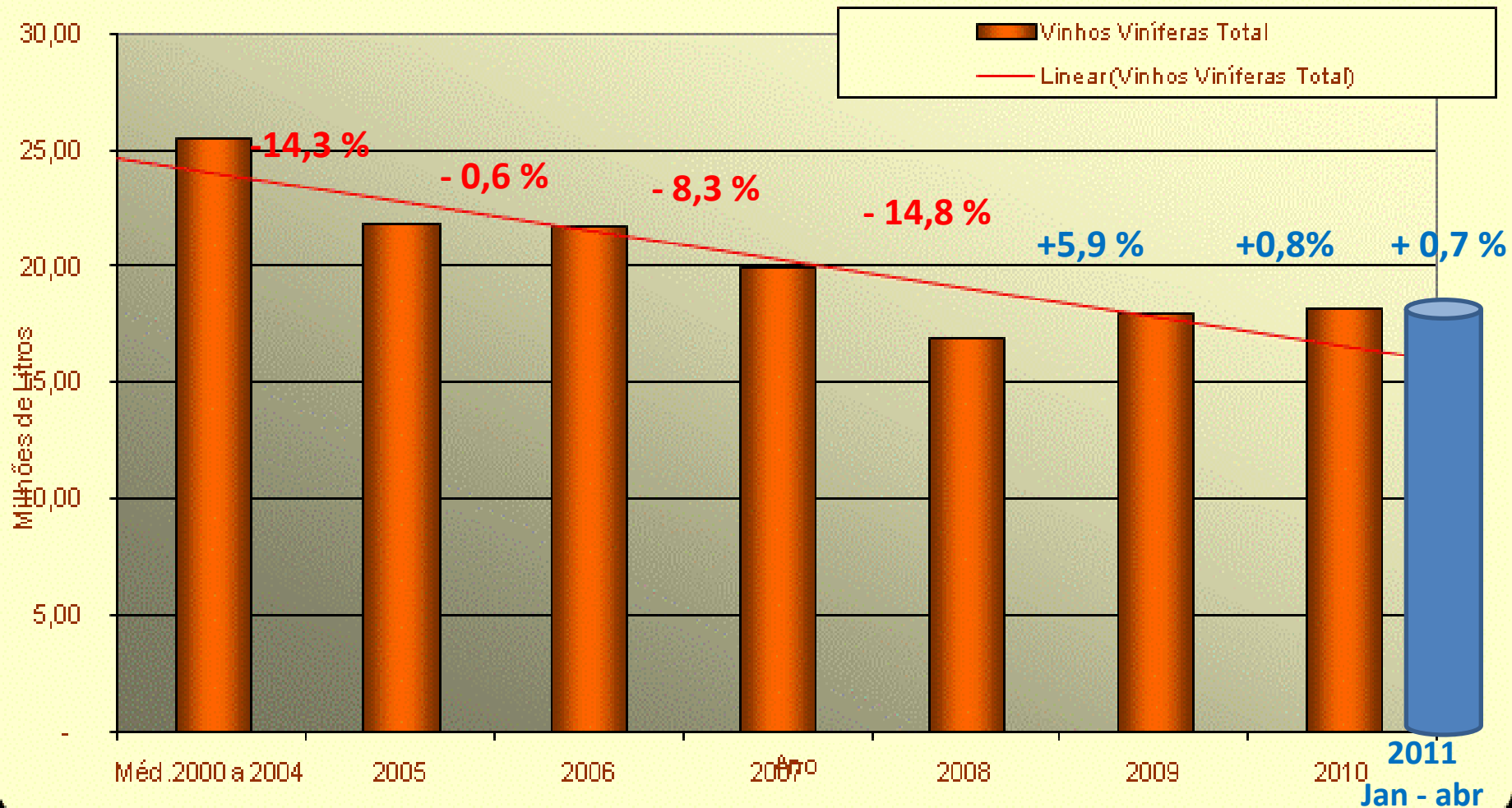
Ano	Branco	Rosados	Tintos	Total
2004	8,5	0,4	10,8	19,7
2005	8,5	0,5	13,0	21,9
2006	8,0	0,3	13,5	21,8
2007	6,6	0,4	13,0	20,0
2008	5,3	0,3	11,4	17,0
2009	4,8	0,2	13,0	18,0
2010	4,5	0,2	13,6	18,4
2011	4,7	0,2	14,7	19,5

# Total de Vinhos e Espumantes

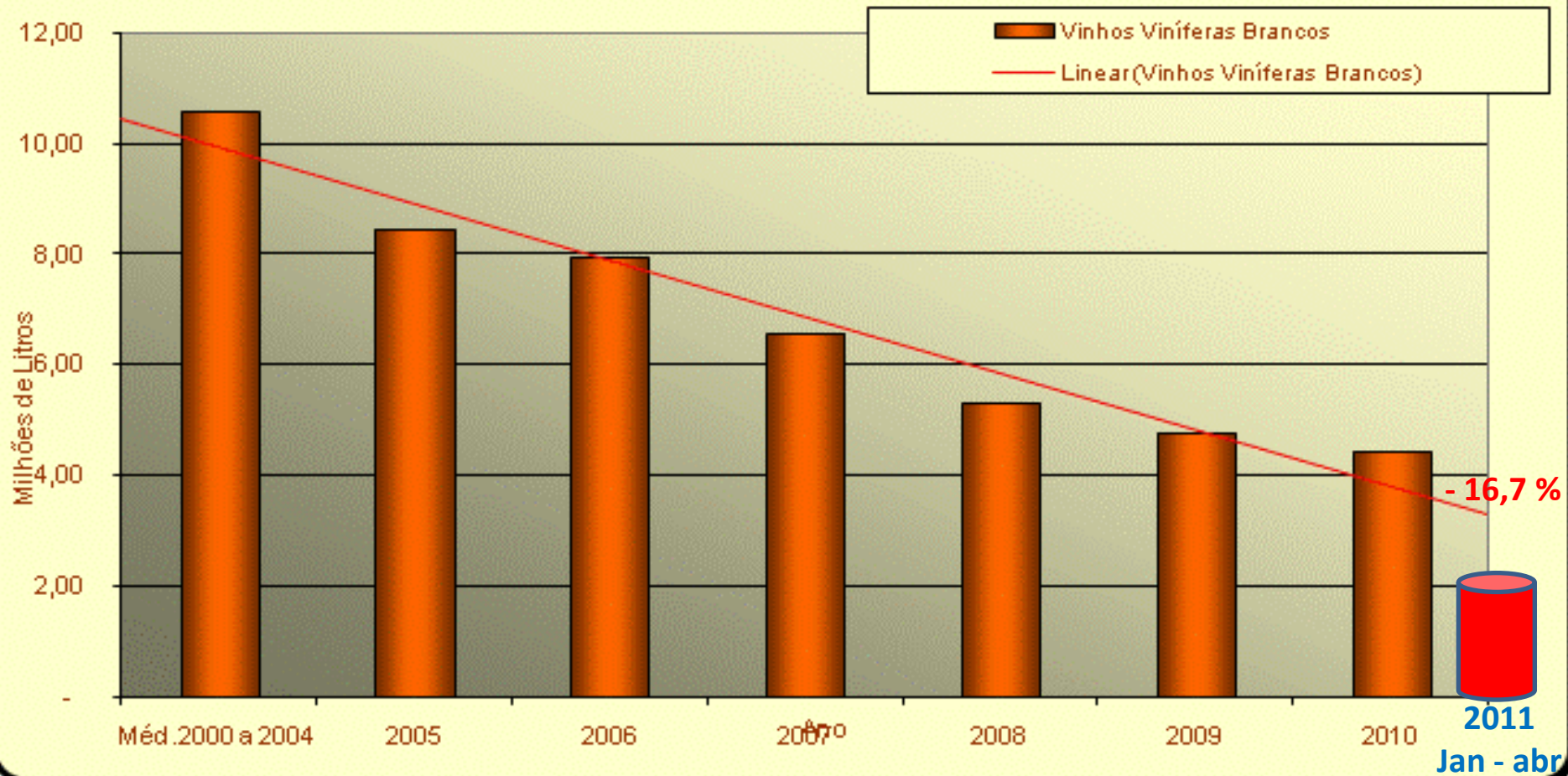




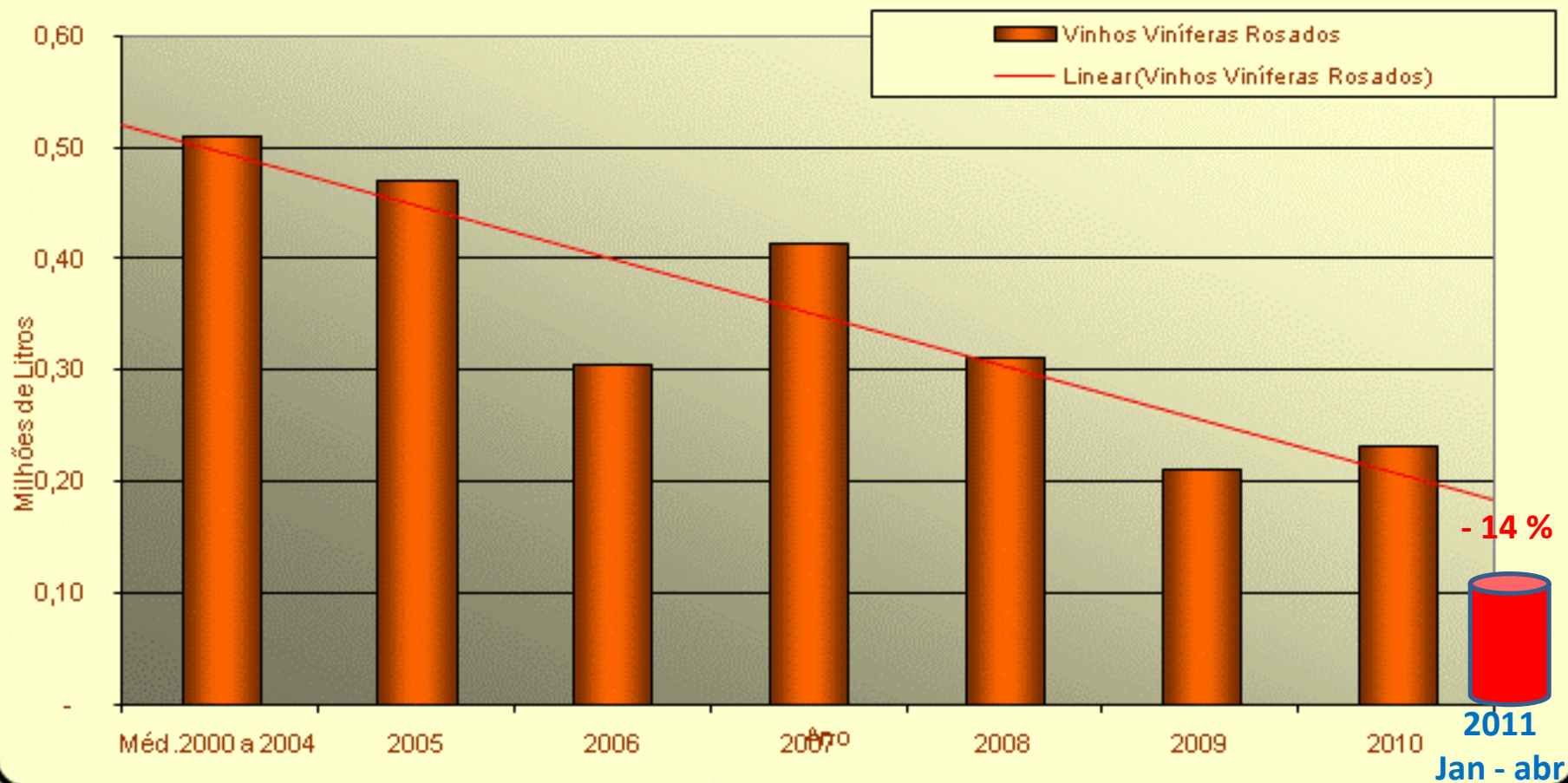
# Vinhos de Viníferas Total



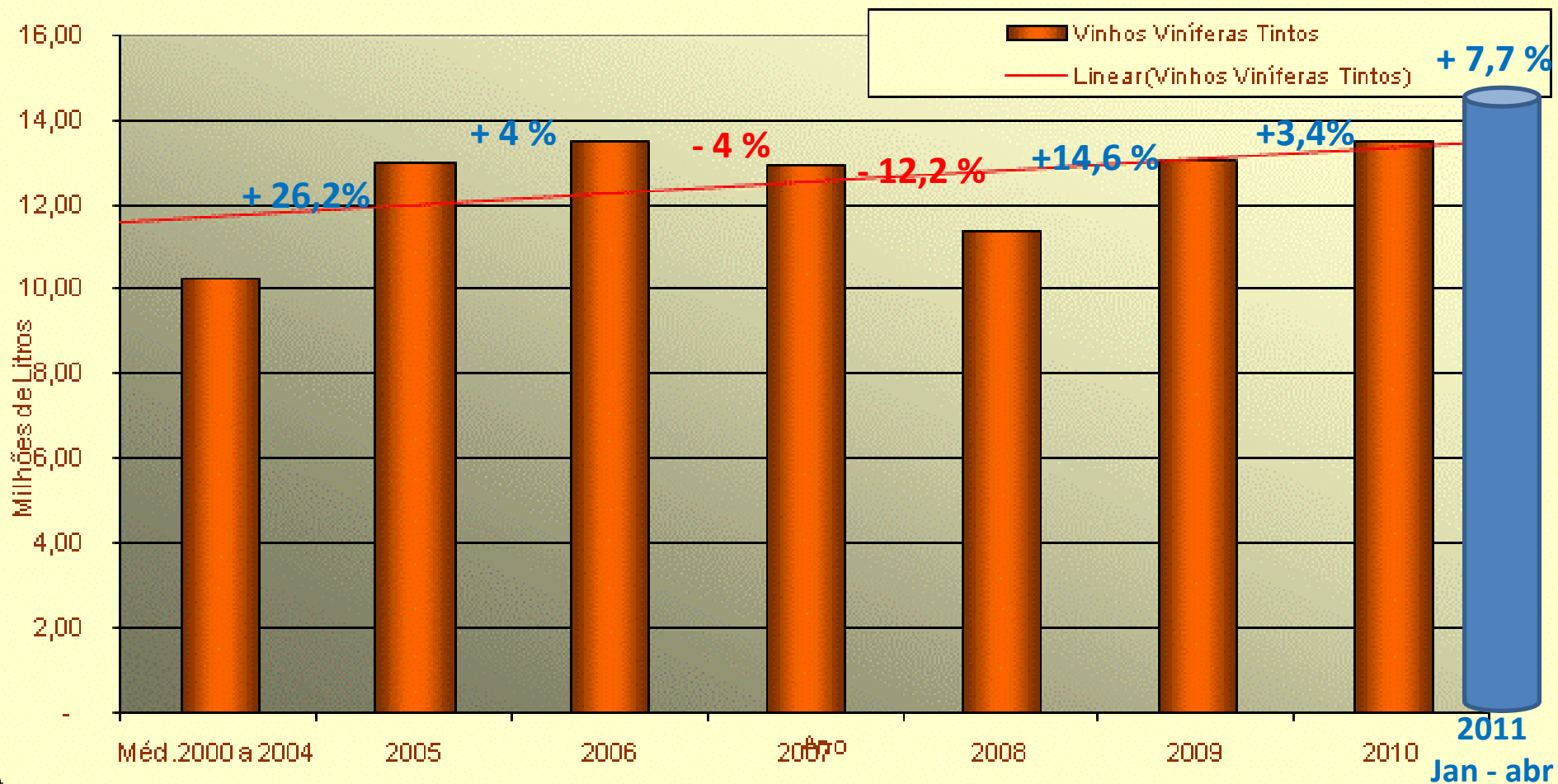
# Vinhos Viníferas Brancos



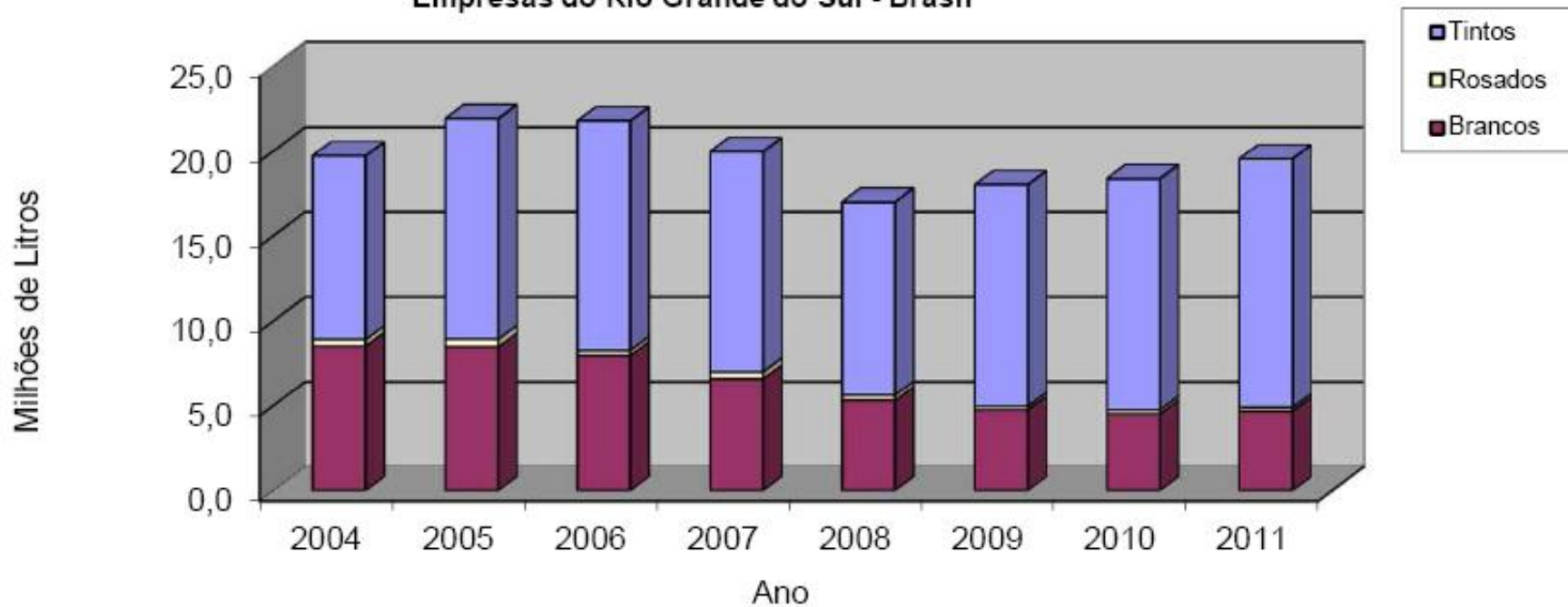
# Vinhos Viníferas Rosados



# Vinhos de Viníferas Tintos



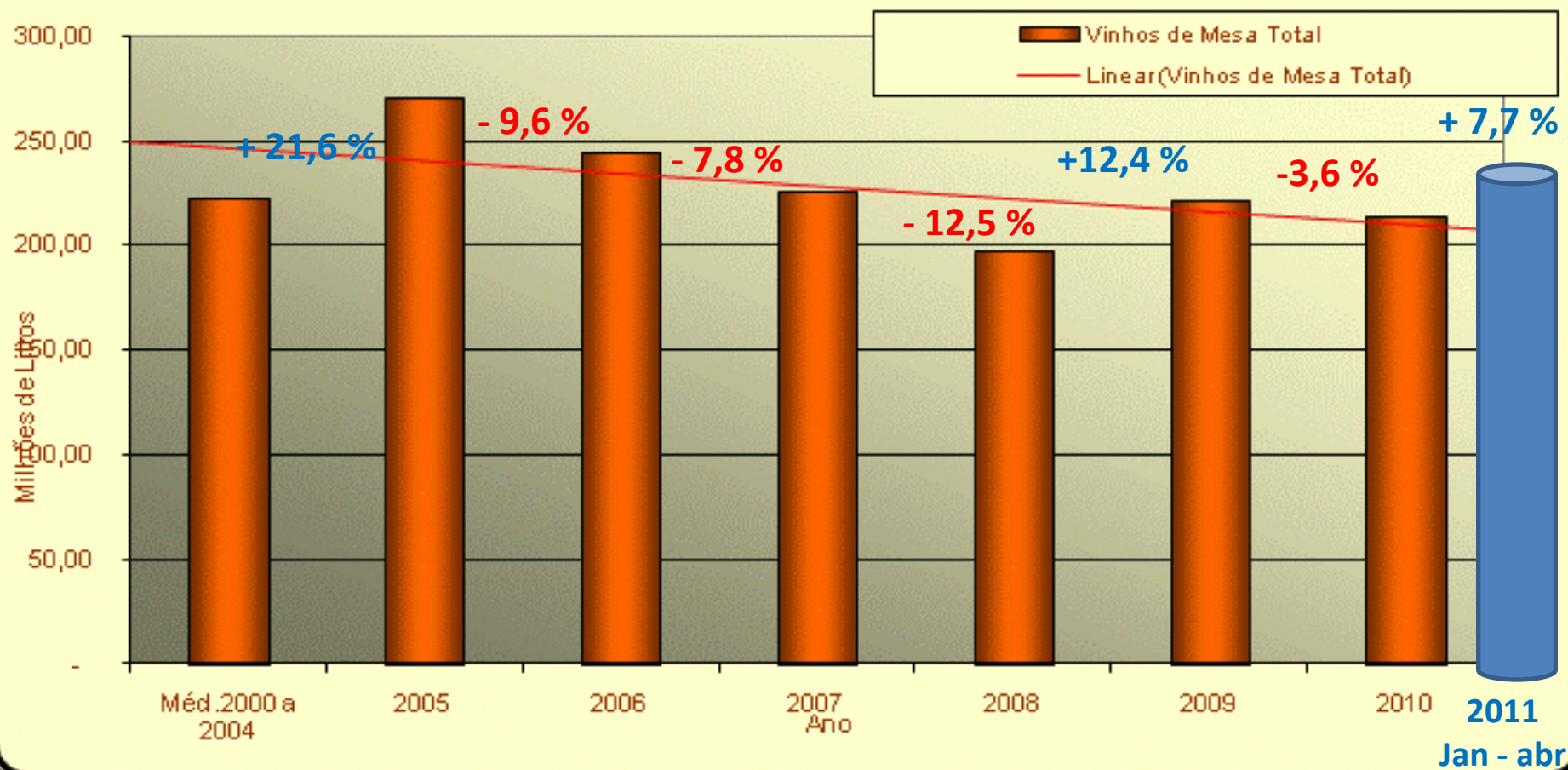
Comercialização de Vinhos Finos.  
Empresas do Rio Grande do Sul - Brasil



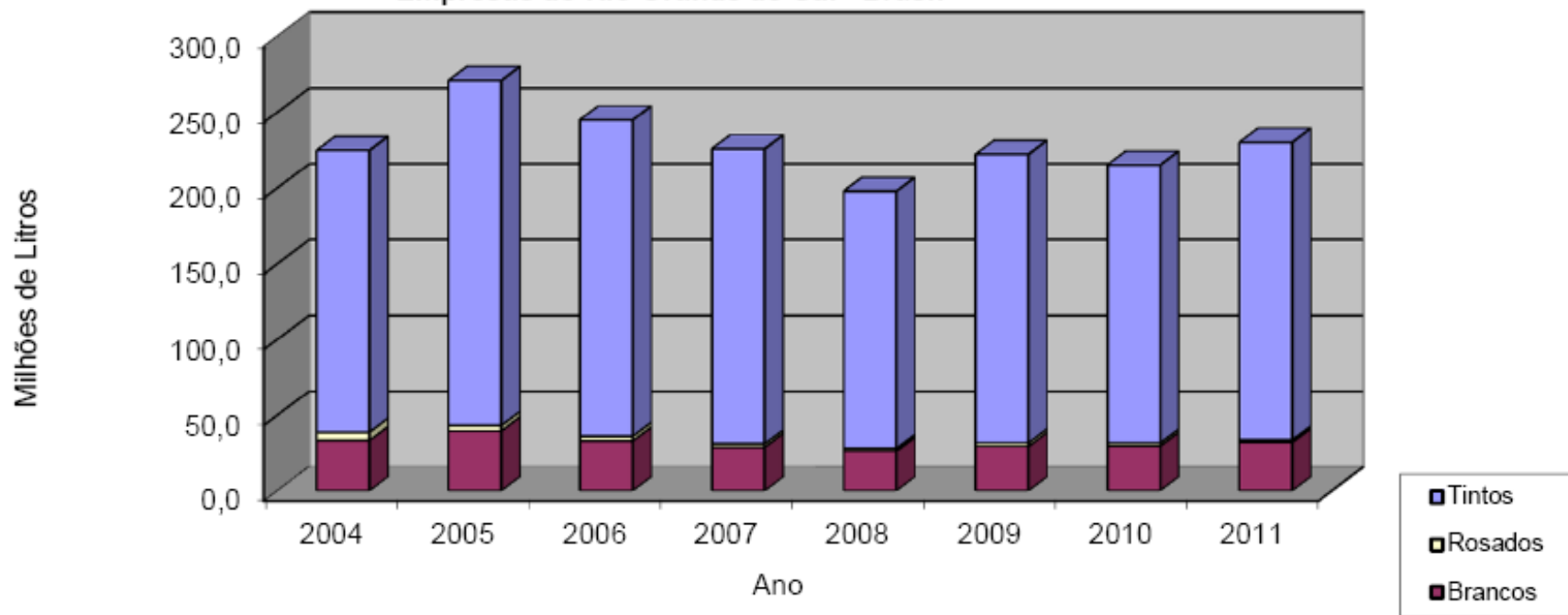
**Vinhos de Mesa - milhões de litros**

<b>Ano</b>	<b>Branco</b>	<b>Rosados</b>	<b>Tintos</b>	<b>Total</b>
2004	33,3	5,5	186,0	224,8
2005	39,6	3,6	227,6	270,8
2006	33,0	3,1	208,8	244,9
2007	28,9	2,2	194,6	225,8
2008	26,2	1,8	169,5	197,6
2009	29,4	2,3	190,4	222,1
2010	29,6	2,0	183,4	215,1
2011	32,1	1,7	196,3	230,0

# Vinhos de Mesa Total



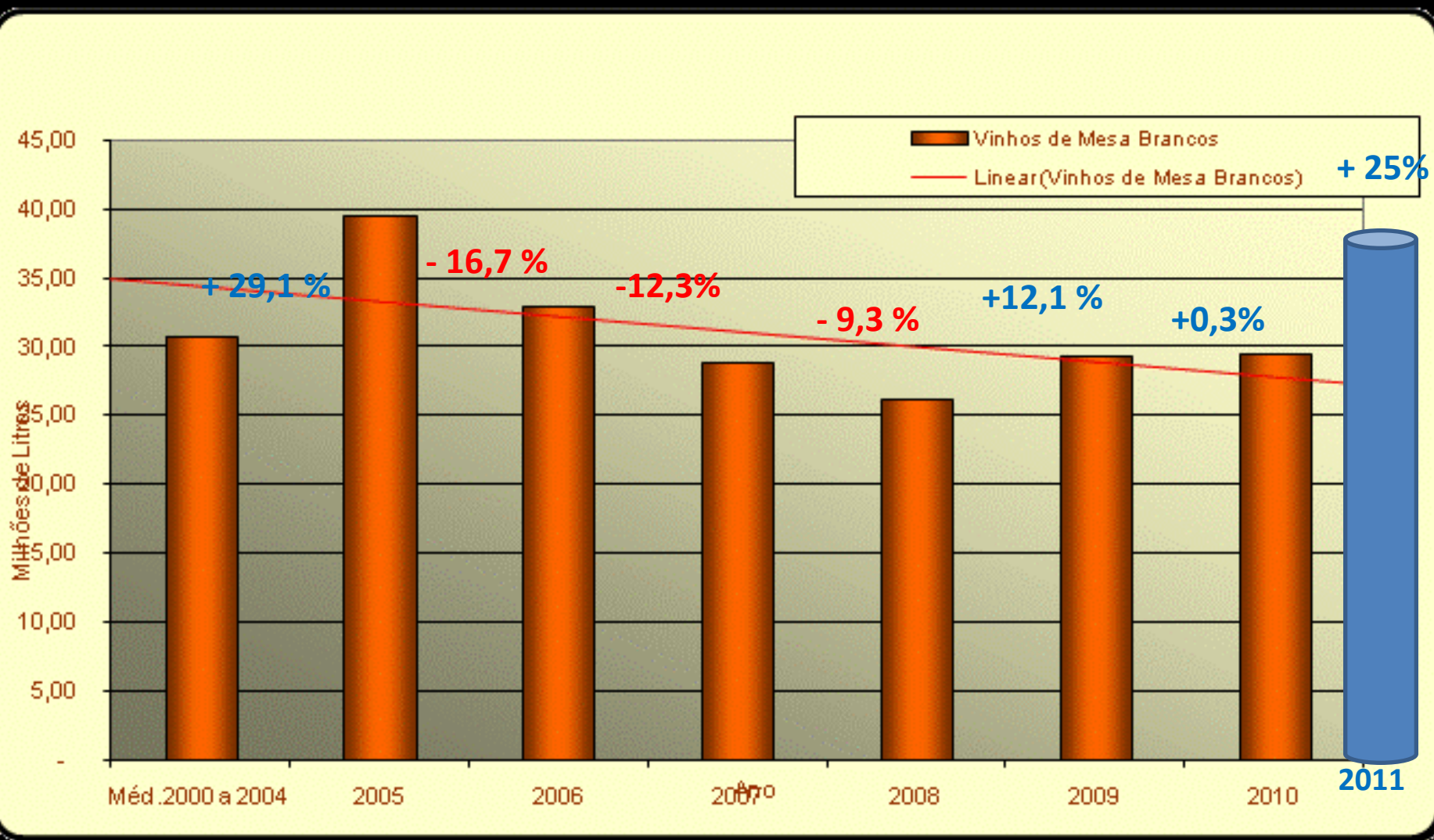
Comercialização de Vinhos de Mesa (Comuns)  
Empresas do Rio Grande do Sul - Brasil



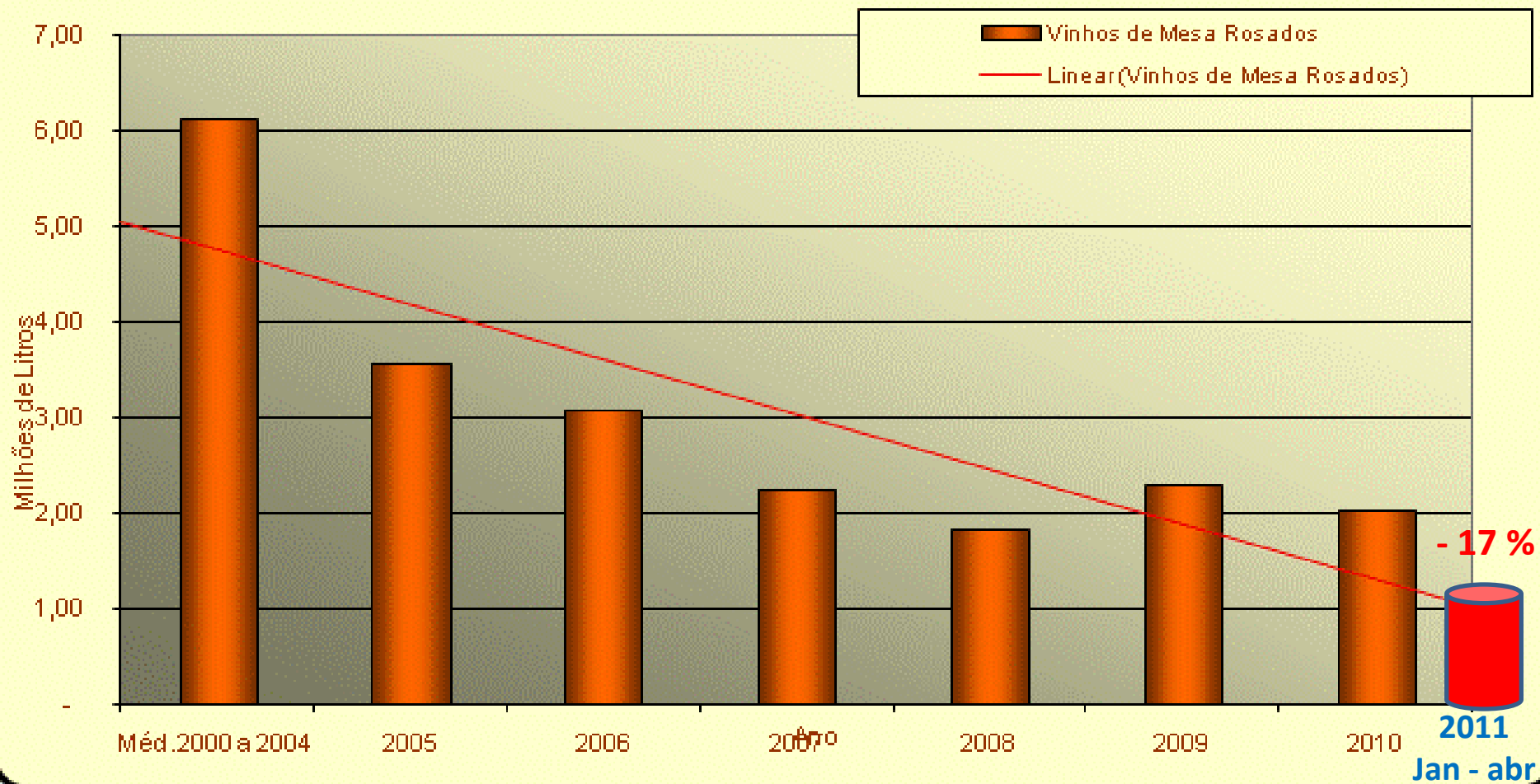
Fonte: IBRAVIN/MAPA/SEAPA - Cadastro Vinícola



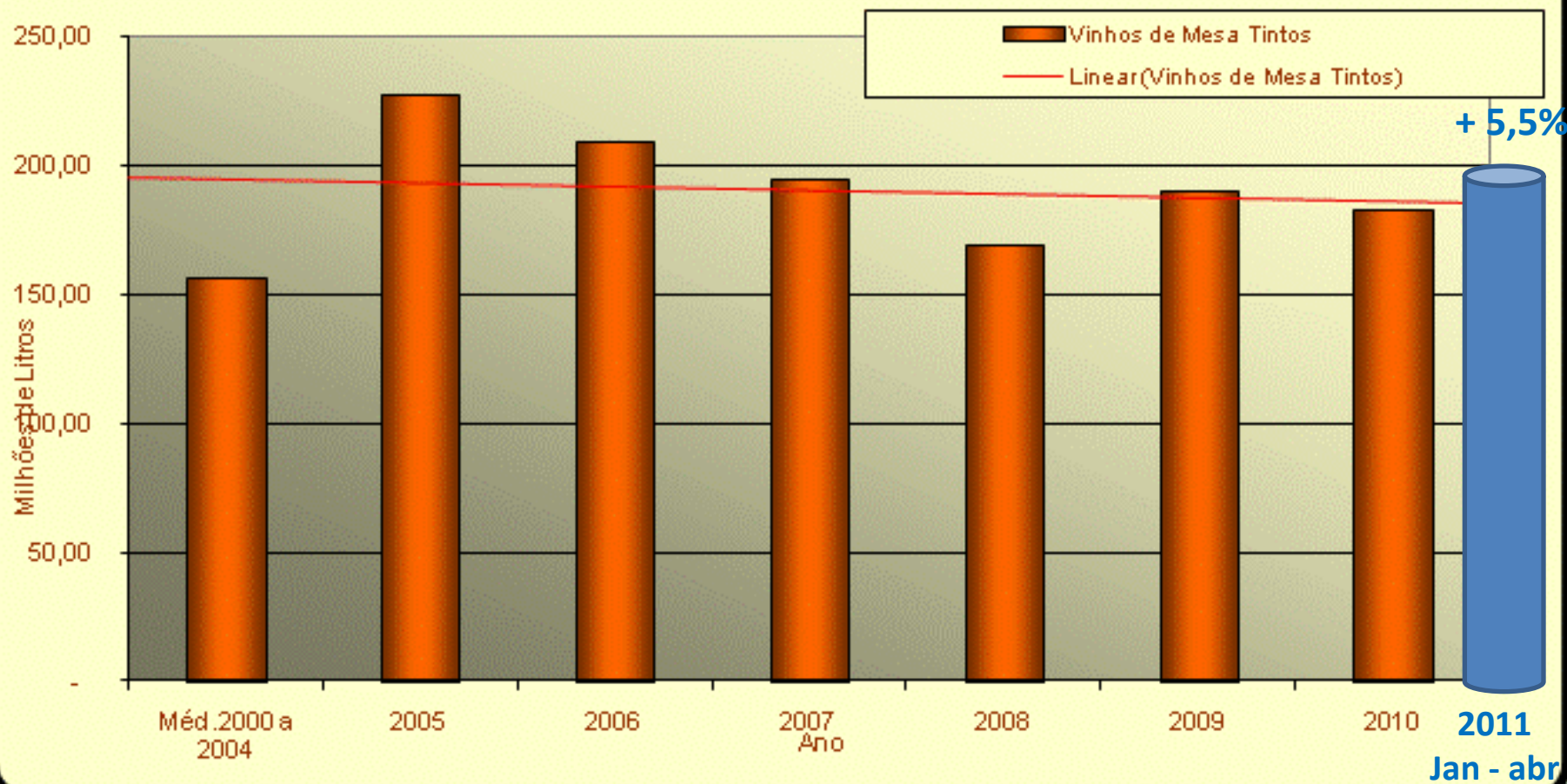
# Vinhos de Mesa Brancos



# Vinhos de Mesa Rosados



# Vinhos de Mesa Tintos



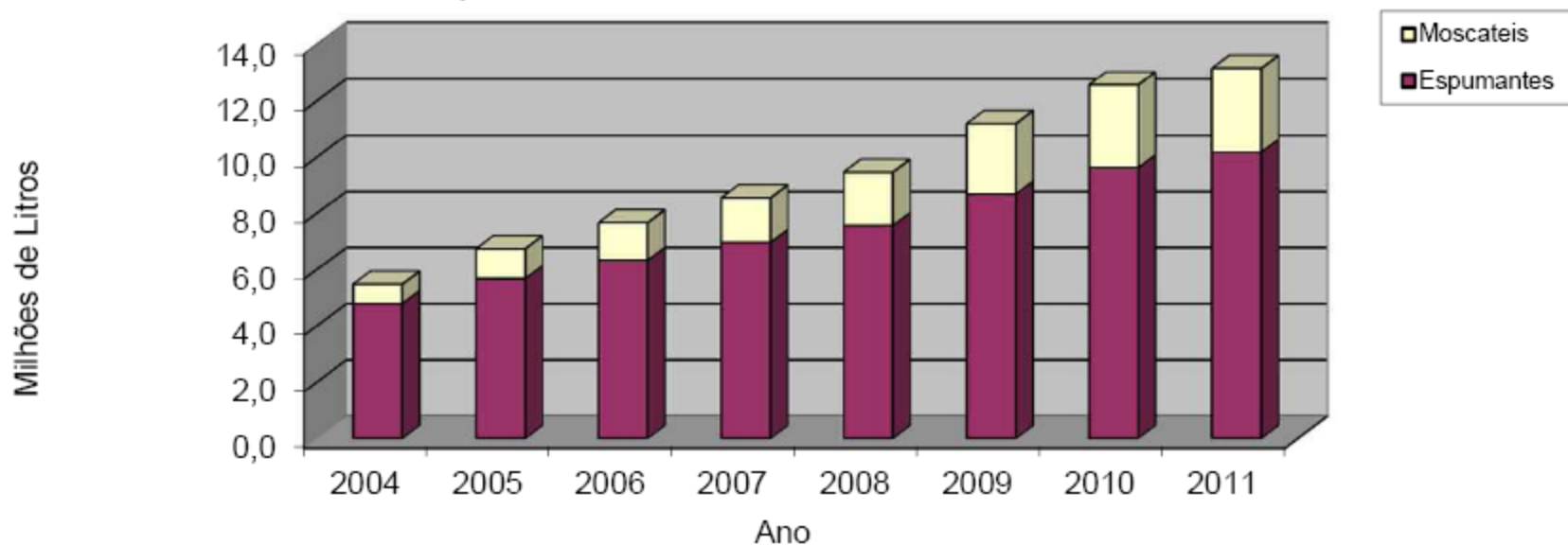
## COMERCIALIZAÇÃO DE ESPUMANTES - EMPRESAS DO RIO GRANDE DO SUL - BRASIL

Mercado interno

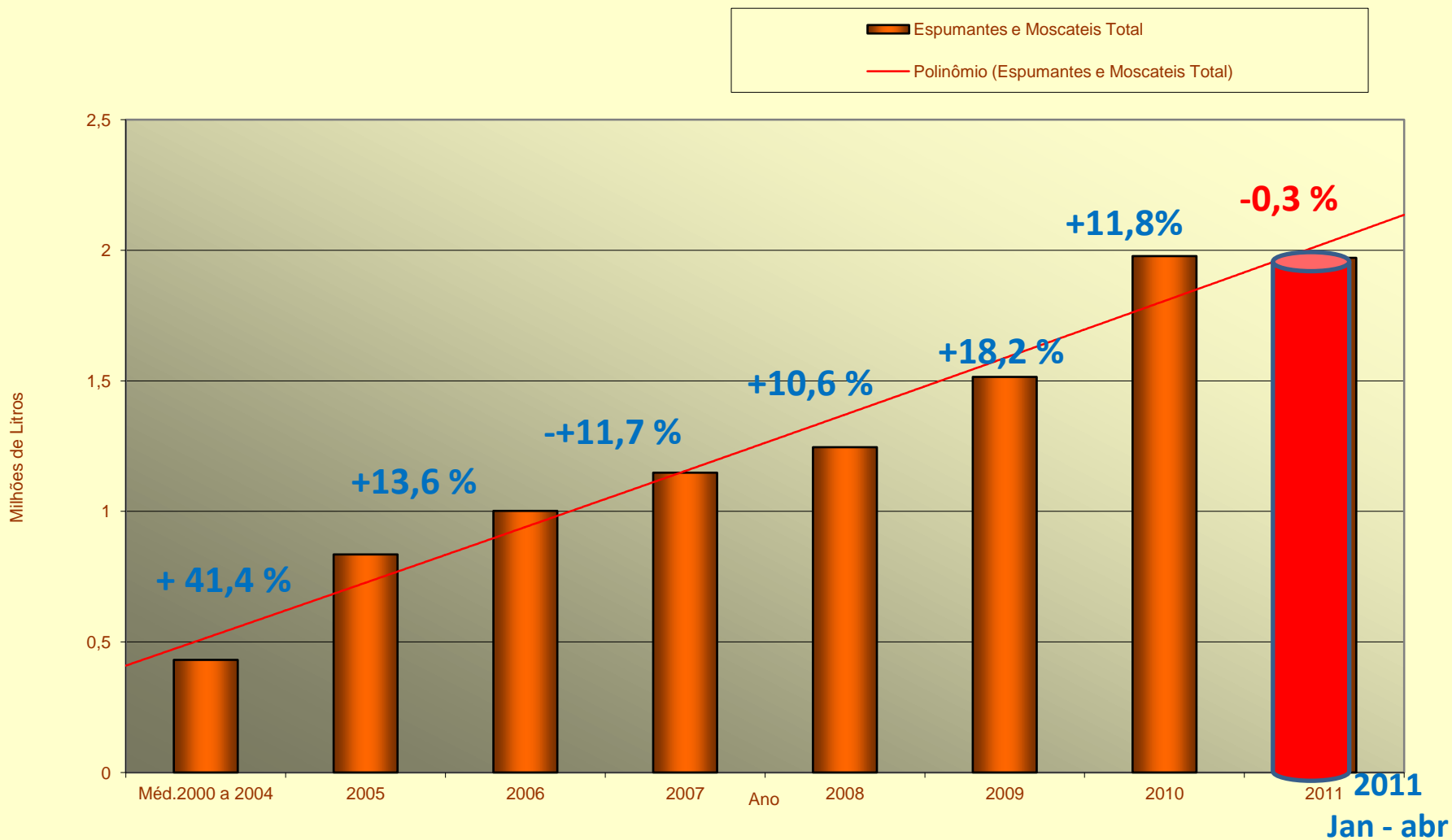
Espumantes - milhões de litros

Ano	Espumantes	Moscateis	Total
2004	4,8	0,7	5,5
2005	5,7	1,1	6,7
2006	6,3	1,3	7,7
2007	7,0	1,6	8,6
2008	7,6	1,9	9,5
2009	8,7	2,5	11,2
2010	9,6	2,9	12,6
2011	10,2	3,0	13,2

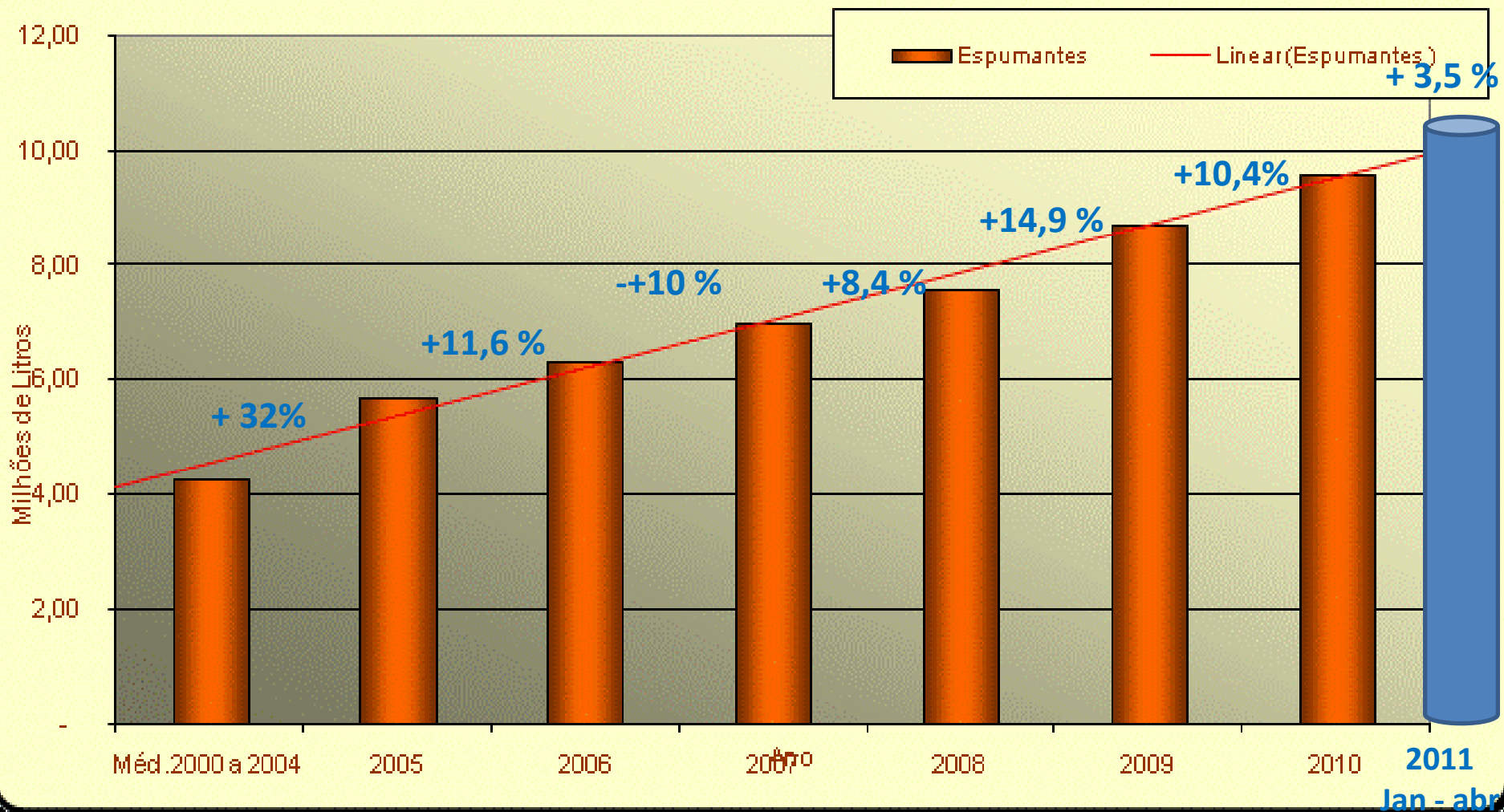
Comercialização de Espumantes Finos.  
Empresas do Rio Grande do Sul - Brasil



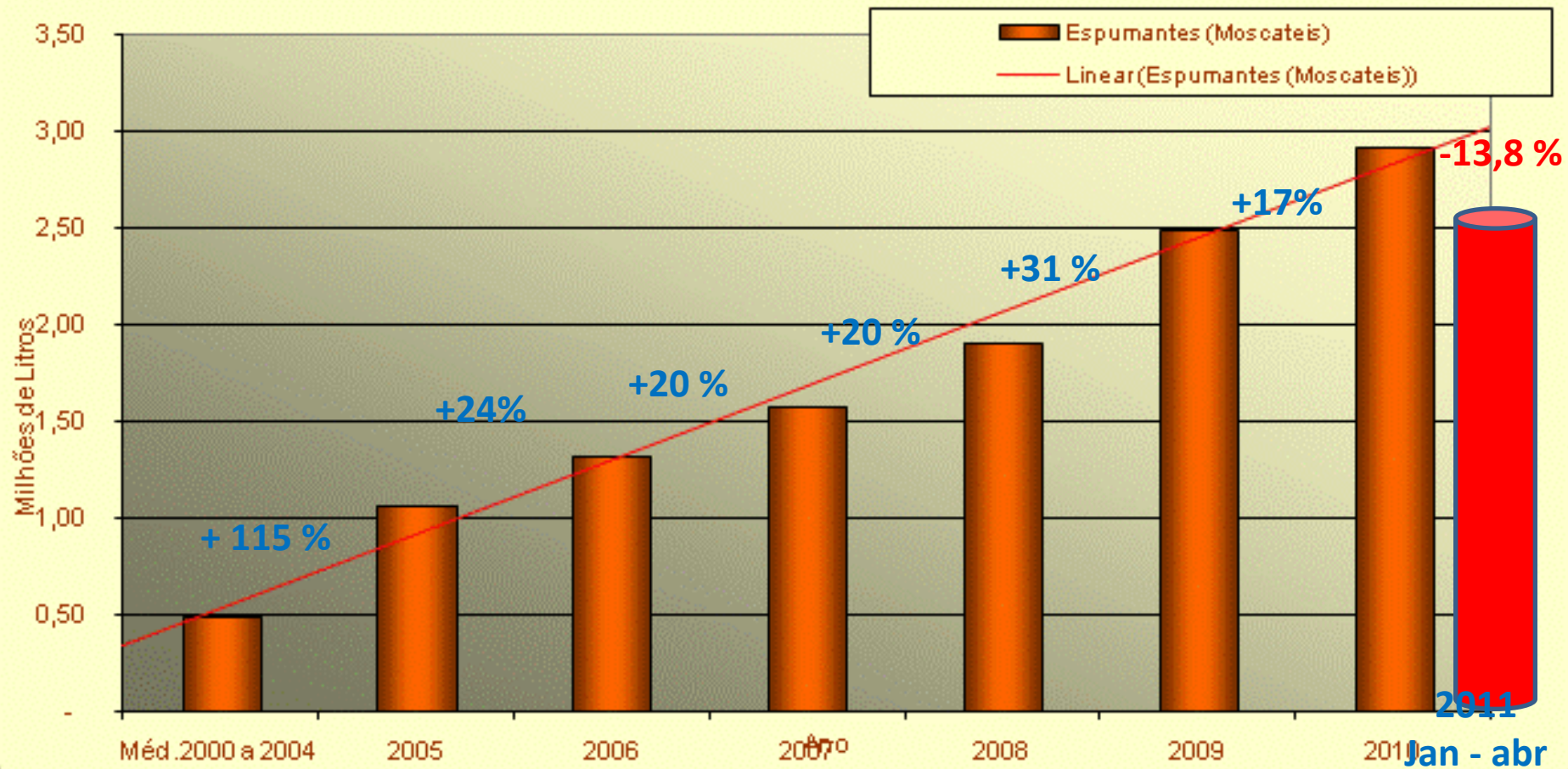
# Vinhos Espumantes e Moscatéis Total



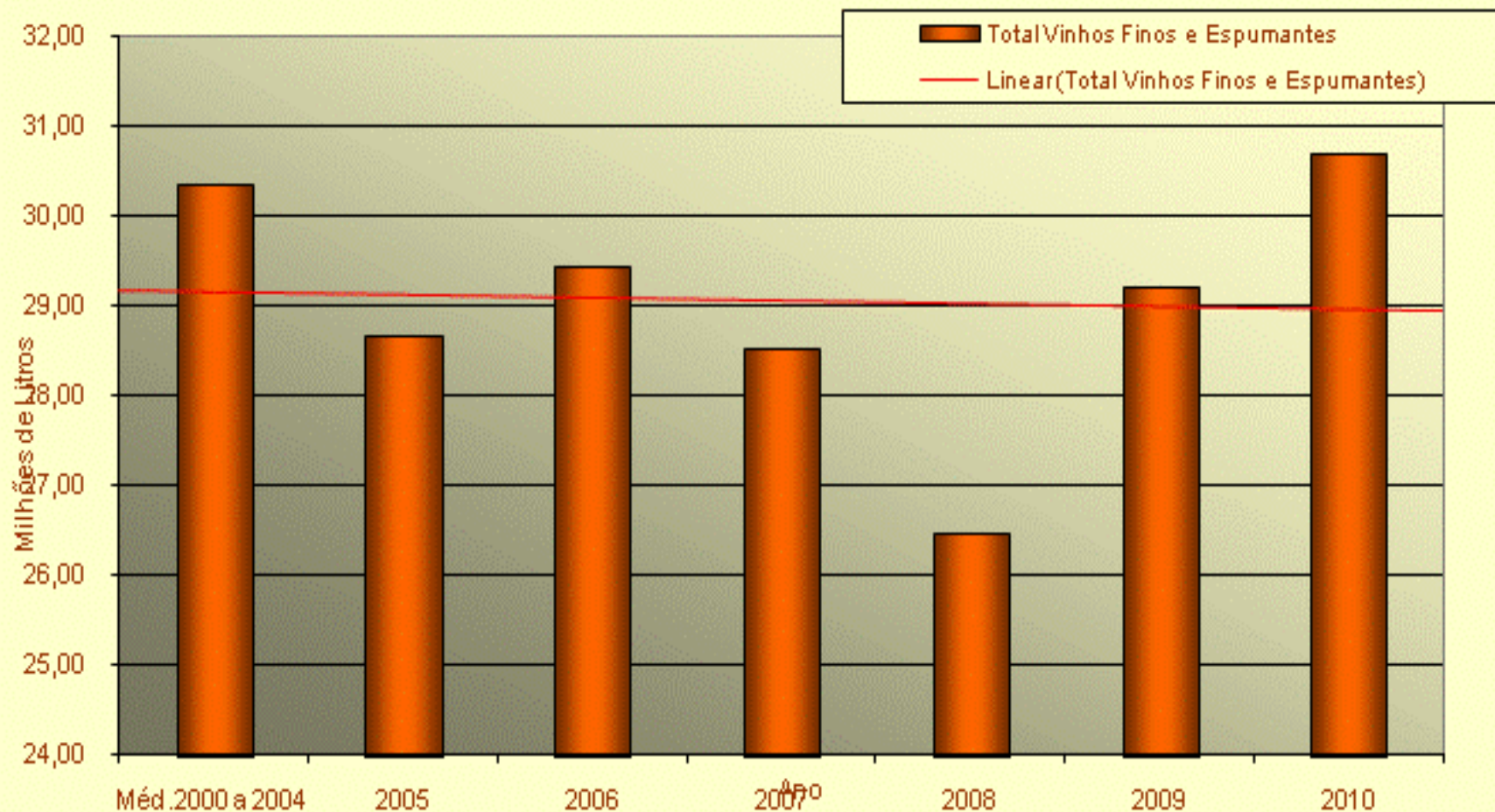
# Vinhos Espumantes



# Vinhos Espumantes Moscatéis

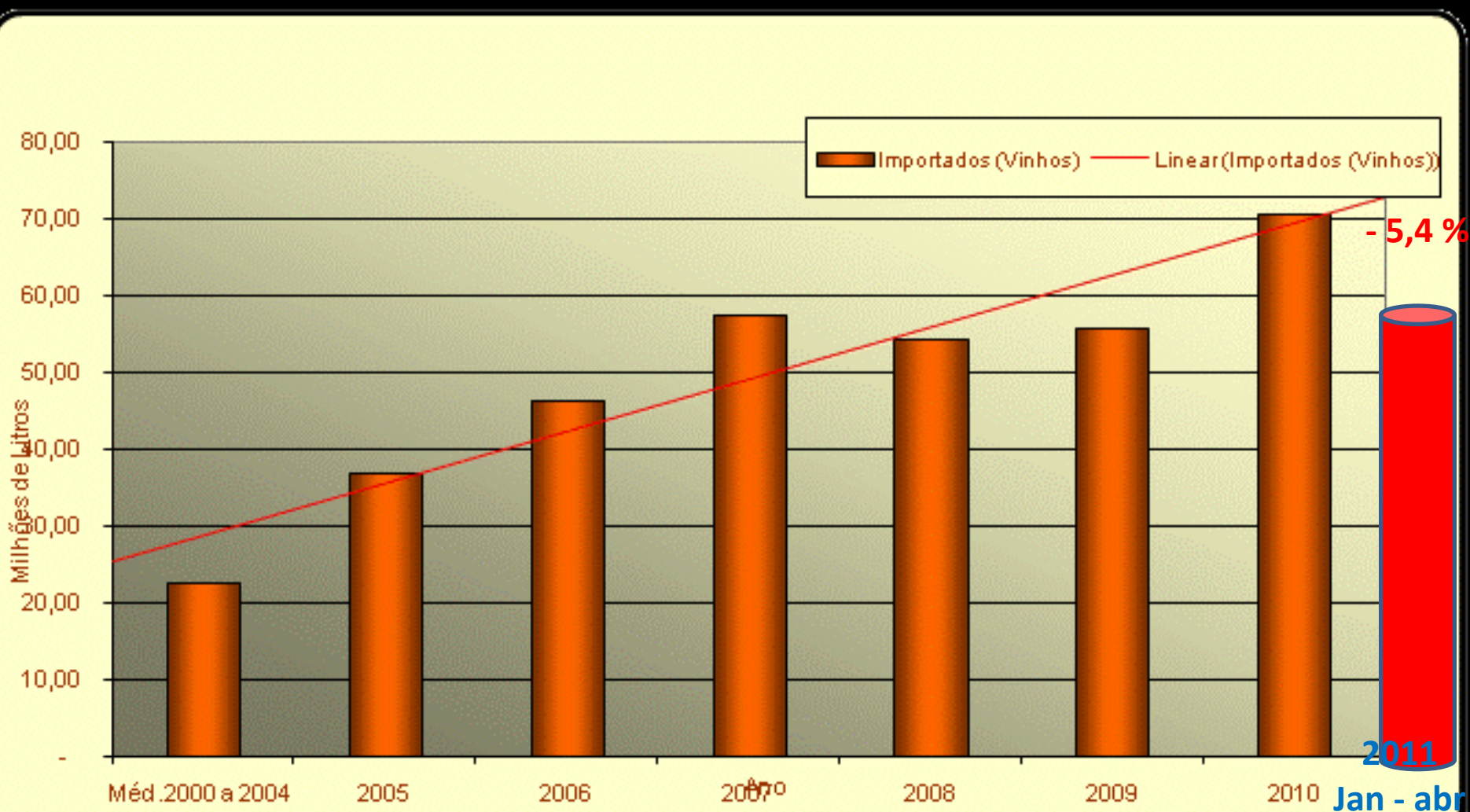


# Vinhos Finos e Espumantes Total

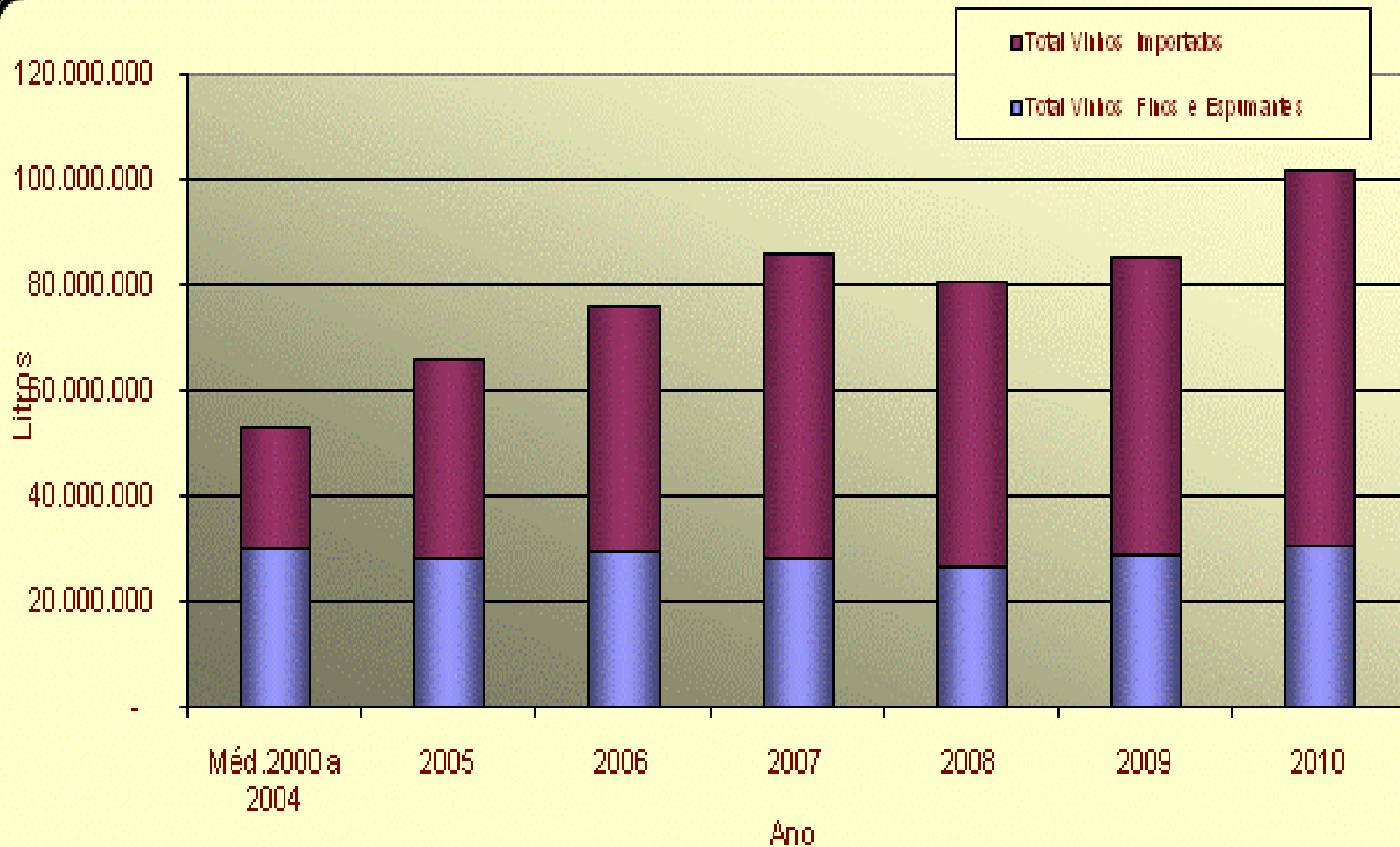




# Vinhos Finos Importados Total



# Vinhos Finos Nacionais X Importados Total



# IMPORTAÇÕES BRASILEIRAS DE VINHOS E ESPUMANTES

## Importações - milhões de litros

ANO NCM	22041010	22041090	22042100	22042900	22042911	22042919	22042920	Total
2004	1,5	1,6	35,2	0,8	0,0	0,0	0,0	39,1
2005	1,6	1,8	36,9	0,6	0,0	0,0	0,0	40,9
2006	2,4	2,2	46,2	0,1	0,0	0,0	0,0	50,9
2007	1,1	2,1	57,4	0,2	0,0	0,0	0,0	60,9
2008	1,3	2,2	54,3	0,1	0,0	0,0	0,0	57,9
2009	1,4	1,8	55,8	0,2	0,0	0,0	0,0	59,1
2010	1,8	2,5	70,7	0,0	0,2	0,1	0,0	75,3
2011	1,9	3,0	72,4	0,0	0,3	0,0	0,0	77,6

NCM 22041010 - VINHOS DE UVAS FRESCAS, TIPO CHAMPANHA ("CHAMPAGNE")

NCM 22041090 - OUTROS VINHOS DE UVAS FRESCAS, ESPUMANTES E ESPUMOSOS

NCM 22042100 - OUTS. VINHOS, MOSTOS DE UVAS, FERM. IMPED. ALCOOL, RECIPS <= 2L

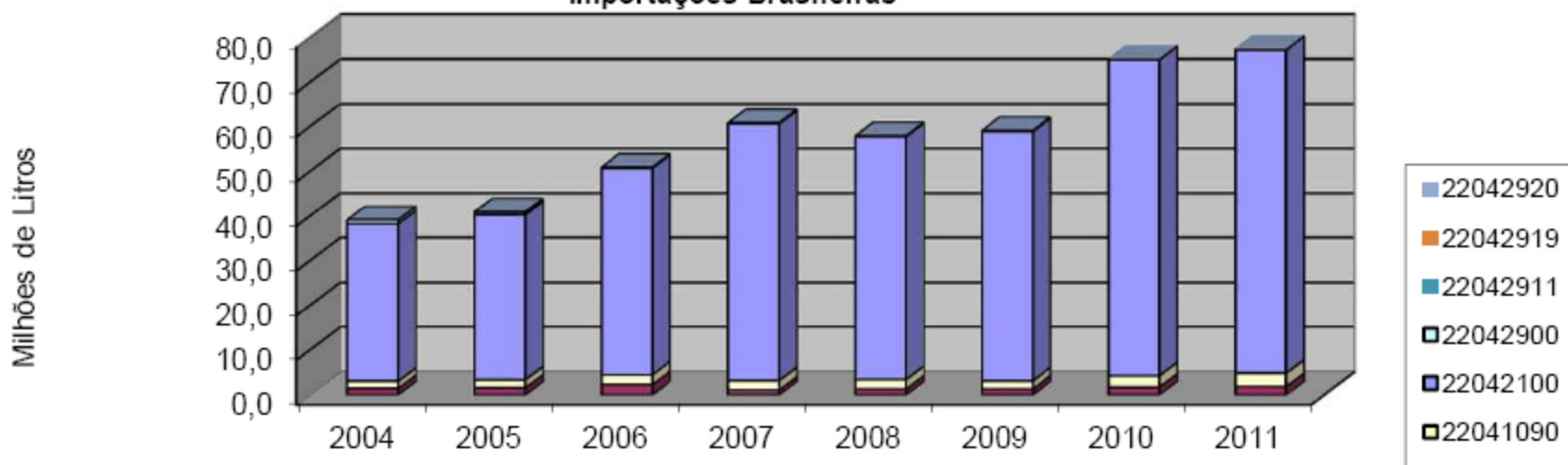
NCM 22042900 - OUTROS VINHOS, MOSTOS DE UVAS, FERM. IMPED. POR ADICAO ALCO

NCM 22042911 - VINHOS EM RECIPIENTES DE CAPACIDADE NÃO SUP. A 5 LITROS

NCM 22042919 - OUTROS VINHOS DE CAPACIDADE SUPERIOR A 5 LITROS

NCM 22042920 - MOSTOS

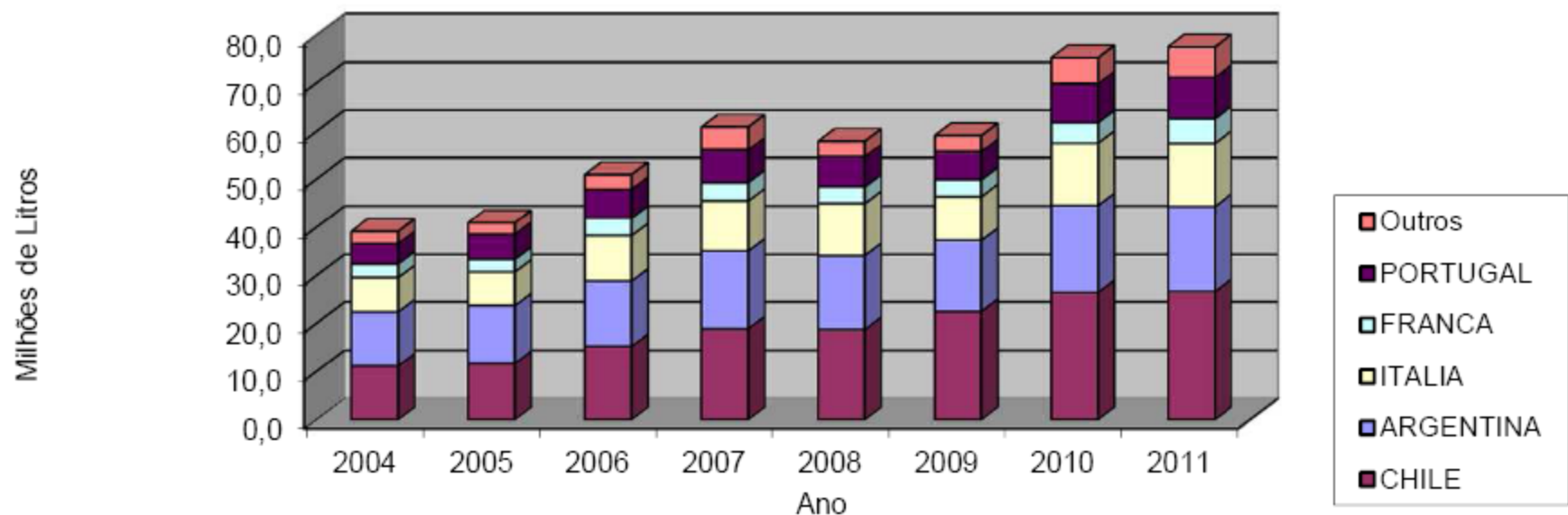
### Importações Brasileiras



### Principais países de origem das importações.

Ano	CHILE	ARGENTINA	ITALIA	FRANCA	PORTUGAL	Outros	Total
2004	11,2	11,2	7,2	2,8	4,2	2,5	39,2
2005	11,7	12,0	7,1	2,6	5,2	2,4	40,9
2006	15,2	13,7	9,4	3,7	6,0	3,0	50,9
2007	18,9	16,2	10,4	3,8	6,8	4,7	60,9
2008	18,7	15,4	10,8	3,5	6,3	3,2	57,9
2009	22,5	14,8	9,1	3,5	5,9	3,3	59,1
2010	26,5	18,1	13,0	4,3	8,1	5,4	75,3
2011	26,7	17,7	13,2	5,1	8,6	6,3	77,6

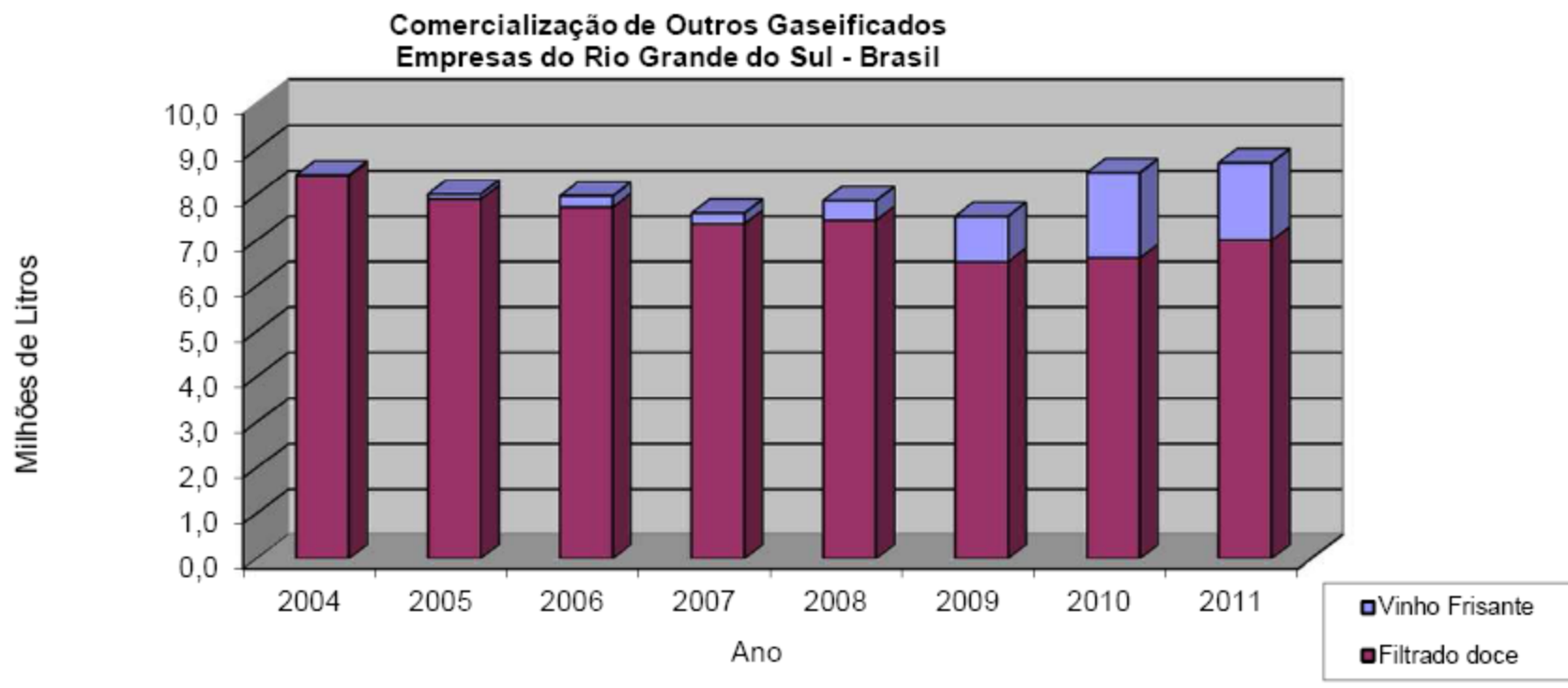
### IMPORTAÇÕES BRASILEIRAS POR PAÍS DE ORIGEM



Fonte: MDIC - Sistema ALICEWEB

## Outros Gaseificados - milhões de litros

Ano	Filtrado doce	Vinho Frisante	Total
2004	8,4	0,0	8,4
2005	7,9	0,1	8,0
2006	7,7	0,2	8,0
2007	7,4	0,2	7,6
2008	7,4	0,4	7,9
2009	6,5	1,0	7,5
2010	6,6	1,9	8,5
2011	7,0	1,7	8,7



Fonte: IBRAVIN/MAPA/SEAPA - Cadastro Vinícola

# Suco de Uva

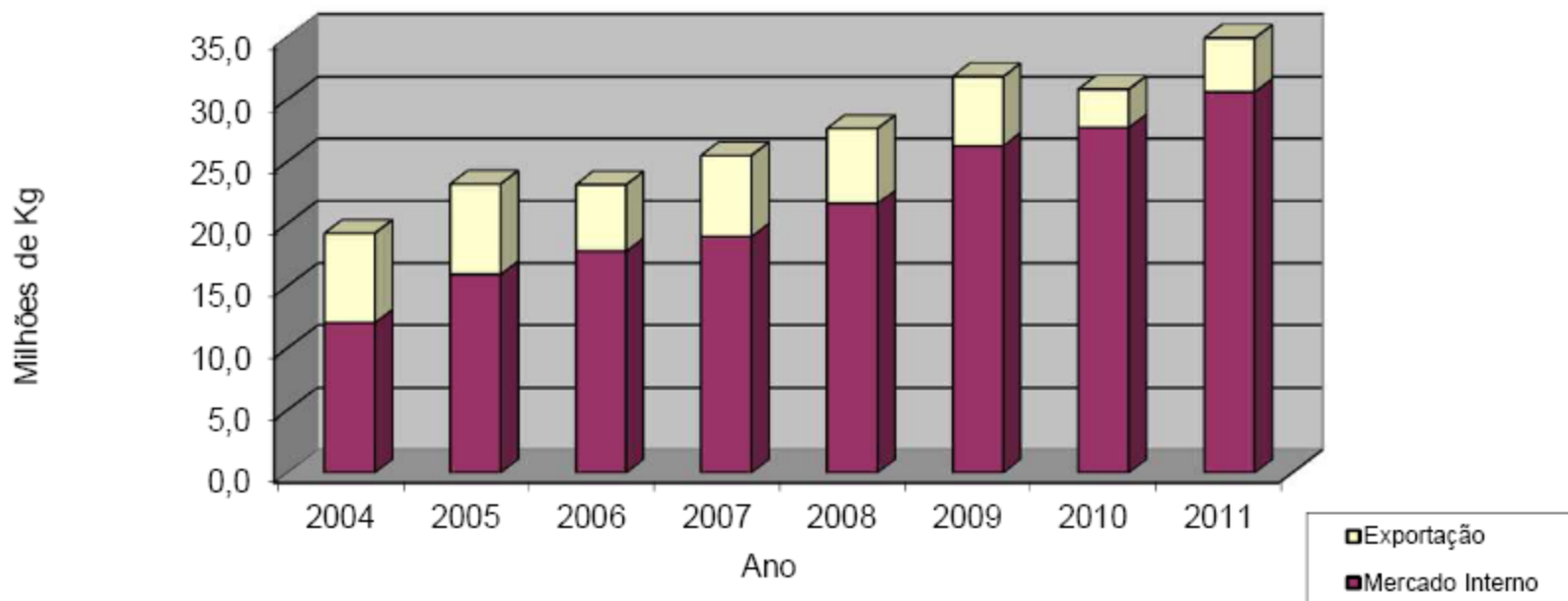


## COMERCIALIZAÇÃO DE SUCOS DE UVA - EMPRESAS DO RIO GRANDE DO SUL - BRASIL

### Suco Concentrado (Milhões de kg)

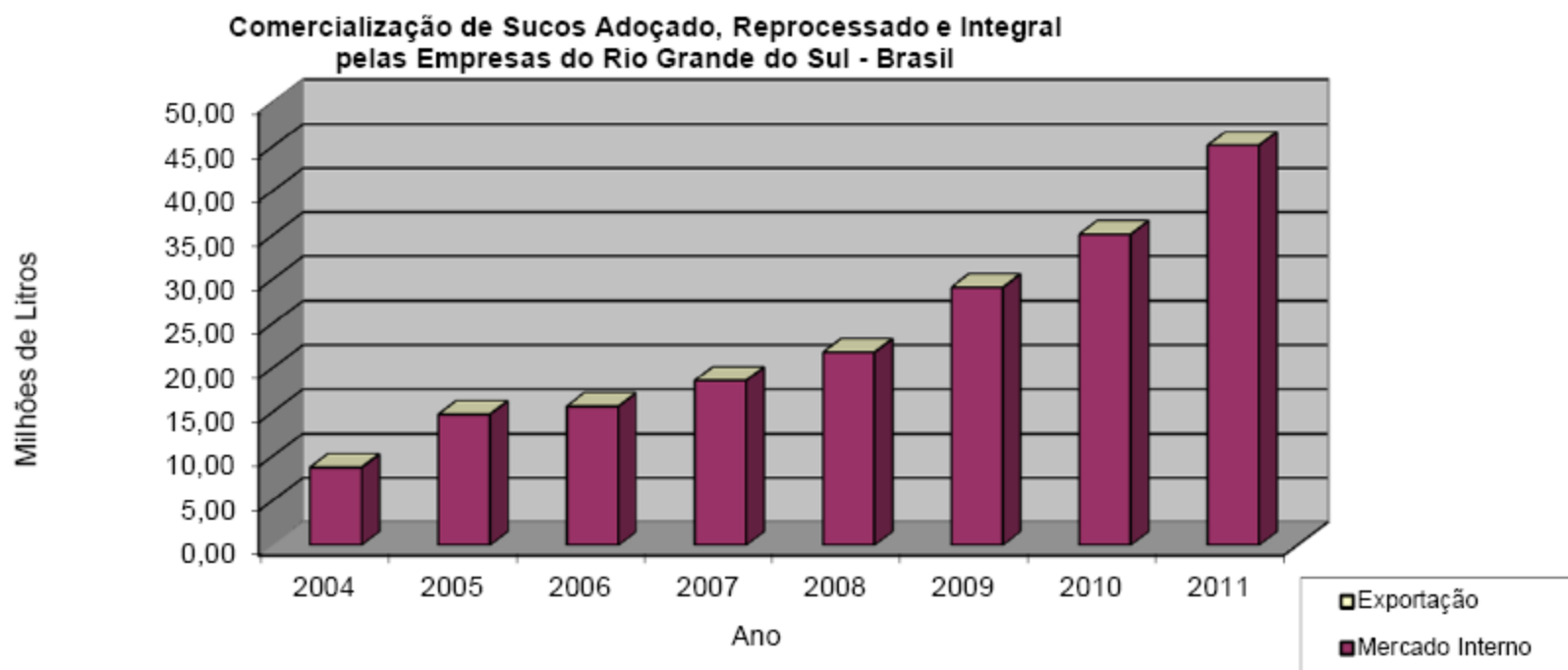
Ano	Mercado Interno	Exportação	Total
2004	12,0	7,2	19,2
2005	16,0	7,3	23,2
2006	17,8	5,4	23,2
2007	19,0	6,5	25,5
2008	21,6	6,0	27,6
2009	26,3	5,6	31,8
2010	27,7	3,1	30,8
2011	30,6	4,3	34,9

Comercialização de Suco Concentrado pelas Empresas do Rio Grande do Sul - Brasil



### Sucos: Adoçado, Reprocessado e Integral (Milhões de litros)

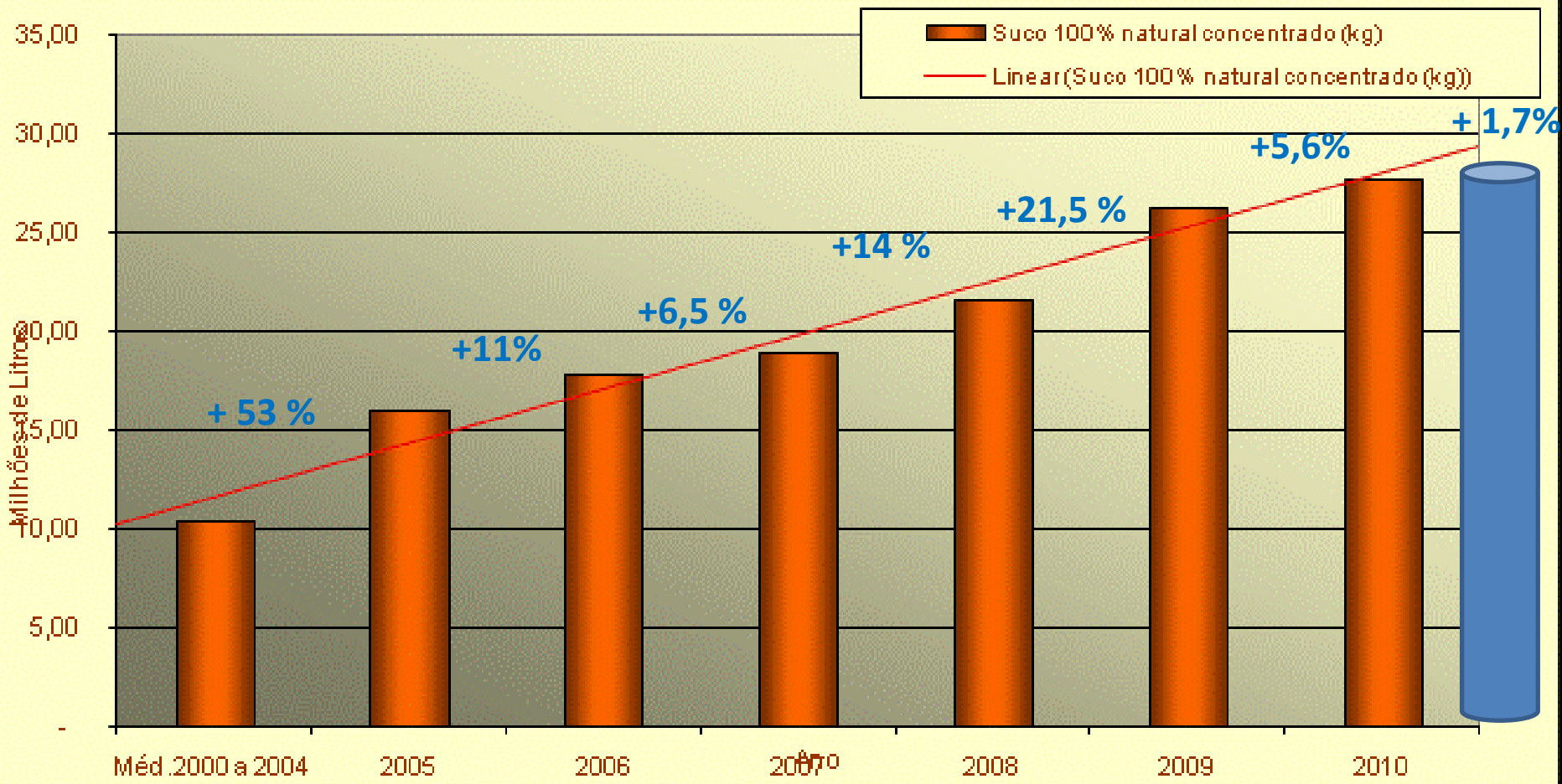
Ano	Mercado Interno	Exportação	Total
2004	8,74	0,05	8,79
2005	14,78	0,02	14,81
2006	15,69	0,01	15,70
2007	18,60	0,02	18,62
2008	21,80	0,01	21,81
2009	29,13	0,01	29,14
2010	35,15	0,01	35,16
2011	45,19	0,00	45,19



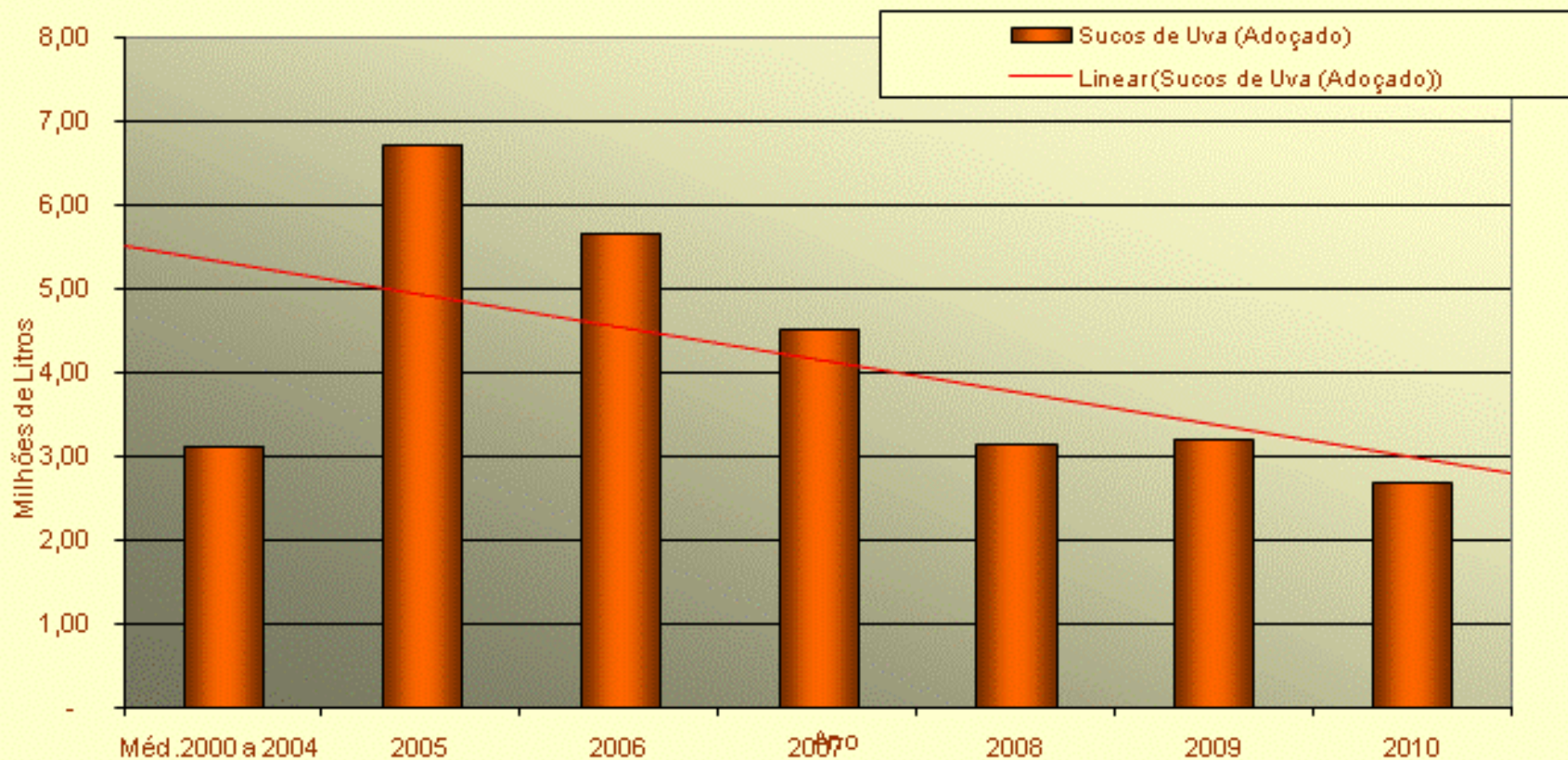
Fonte: IBRAVIN/MAPA/SEAPA - Cadastro Vinícola



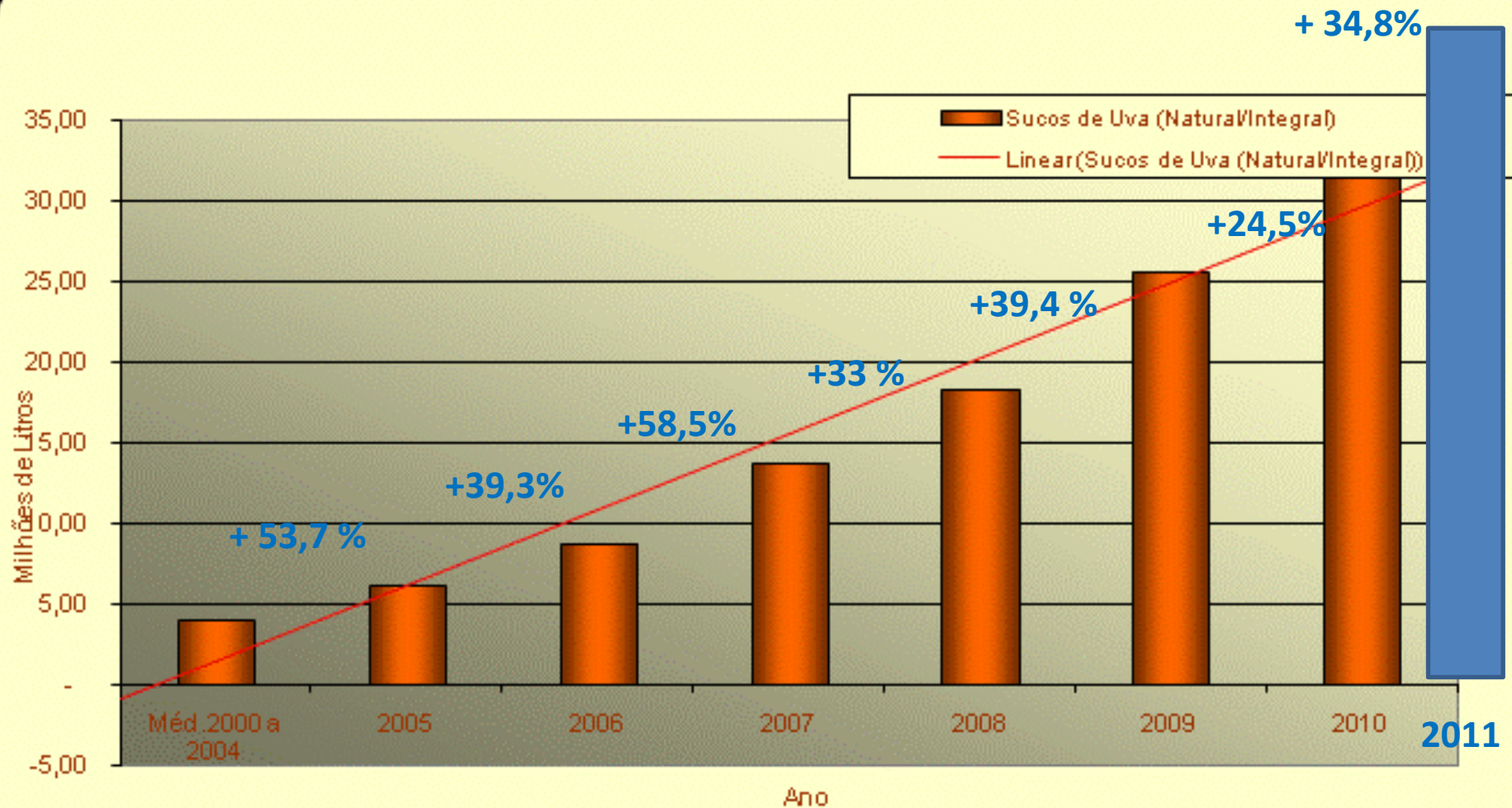
# Sucos 100 % Natural Concentrado



# Sucos Adoçados



# Sucos Natural/Integral



# Derivados Coquetel

